

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re

Akoustis Technologies, Inc., *et al.*,

Debtors.¹

Chapter 11

Case No. 24-12796 (LSS)

(Jointly Administered)

**SCHEDULES OF ASSETS AND LIABILITIES OF DEBTOR
AKOUSTIS, INC. (CASE NO. 24-12797)**

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Akoustis Technologies, Inc. (9046), Akoustis, Inc. (5617), Grinding and Dicing Services, Inc. (7929), and RFM Integrated Device Inc. (1138). The Debtors' corporate headquarters is located at 9805 Northcross Center Court, Suite A, Huntersville, NC 28078.

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In re:

AKOUSTIS TECHNOLOGIES, INC., *et al.*,¹

Debtors.

Chapter 11

Case No. 24-12796 (LSS)

(Jointly Administered)

**GLOBAL NOTES, STATEMENT OF LIMITATIONS, AND DISCLAIMERS
REGARDING THE DEBTORS' SCHEDULES OF ASSETS AND LIABILITIES AND
STATEMENTS OF FINANCIAL AFFAIRS**

The above-captioned debtors and debtors-in-possession (the “**Debtors**”), with the assistance of their advisors, have filed their Schedules of Assets and Liabilities (the “**Schedules**”) and Statements of Financial Affairs (the “**Statements**” and together with the Schedules, the “**Schedules and Statements**”) with the United States Bankruptcy Court for the District of Delaware (the “**Bankruptcy Court**”) pursuant to section 521 of title 11 of the United States Code (the “**Bankruptcy Code**”) and Rule 1007 of the Federal Rules of Bankruptcy Procedure (the “**Bankruptcy Rules**”).

These Global Notes, Statement of Limitations, and Disclaimers Regarding the Debtors’ Schedules of Assets and Liabilities and Statements of Financial Affairs (collectively, the “**Global Notes**”) pertain to, are incorporated by reference in, and comprise an integral part of, the Debtors’ Schedules and Statements. The Global Notes should be referred to, considered, and reviewed in connection with any review of the Schedules and Statements.

The Schedules and Statements do not purport to represent financial statements prepared in accordance with Generally Accepted Accounting Principles in the United States (“**GAAP**”), nor are they intended to be fully reconciled with the financial statements of the Debtors (whether publicly filed or otherwise). Additionally, the Schedules and Statements contain unaudited information that is subject to further review and potential adjustment and reflect the Debtors’ reasonable efforts to report the assets and liabilities of the Debtors.

In preparing the Schedules and Statements, the Debtors relied upon information derived from their books and records that was available at the time of such preparation. The preparation of the Schedules and Statements required the Debtors to make estimates and assumptions that affect the reported amounts of assets, liabilities, revenue and expenses. Although the Debtors have made

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reasonable efforts to ensure the accuracy and completeness of such financial information, inadvertent errors or omissions, as well as the discovery of conflicting, revised, or subsequent information, may cause a material change to the Schedules and Statements.

The Debtors and their officers, employees, agents, attorneys, and advisors do not guarantee or warrant the accuracy or completeness of the data that is provided in the Schedules and Statements and shall not be liable for any loss or injury arising out of or caused in whole or in part by any act or omission, whether negligent or otherwise, in procuring, compiling, collecting, interpreting, reporting, communicating, or delivering the information contained in the Schedules and Statements. Except as expressly required by the Bankruptcy Code, the Debtors and their officers, employees, agents, attorneys, and advisors expressly do not undertake any obligation to update, modify, revise or re-categorize the information provided in the Schedules and Statements or to notify any third party should the information be updated, modified, revised, or re-categorized.

Mark Podgainy, the Debtors' Finance Transformation Officer, has signed the Schedules and Statements. In reviewing and signing the Schedules and Statements Mr. Podgainy relied upon the efforts, statements, and representations of various personnel employed by the Debtors and their advisors. Mr. Podgainy has not (and could not have) personally verified the accuracy of each such statement and representation, including, for example, statements and representations concerning amounts owed to creditors and their addresses. Neither the Schedules and Statements, nor the Global Notes, should be relied upon by any persons for information relating to current or future financial conditions, events, or performance of the Debtors.

Global Notes Overview and Methodology

1. **Reservation of Rights.** Reasonable efforts have been made to prepare and file complete and accurate Schedules and Statements; however, inadvertent errors or omissions may exist and certain amounts reflect estimates and assumptions that are subject to revision based on future facts, circumstances, and information that may become available over time. The Debtors reserve all rights to amend or supplement the Schedules and Statements from time to time, in all respects, as may be necessary or appropriate to (including, without limitation): (a) amend the Schedules and Statements with respect to the description or designation of any "claim" asserted against one or more Debtors (as defined in section 105(a) of the Bankruptcy Code, a "**Claim**"); (b) dispute or otherwise assert offsets or defenses to any Claim reflected in the Schedules and Statements as to amount, liability, priority, status, or classification; (c) subsequently designate any Claim as "disputed," "contingent," or "unliquidated;" and/or (d) object to the extent, validity, enforceability, priority, or avoidability of any Claim). Any failure to designate a Claim in the Schedules and Statements as "disputed," "contingent," or "unliquidated" does not constitute an admission by the Debtors that such Claim or amount is not "disputed," "contingent," or "unliquidated." Listing a Claim does not constitute an admission of liability by the Debtor against which the Claim is listed or any other Debtor. Furthermore, nothing contained in the Schedules and Statements shall constitute a waiver of rights with respect to the Debtors' chapter 11 cases, including, without limitation, issues involving Claims, substantive consolidation, defenses, equitable subordination, recharacterization, and/or causes of action arising under the provisions of chapter 5 of the Bankruptcy Code and any other relevant non-bankruptcy laws to recover assets or avoid transfers. Any specific reservation of rights contained elsewhere in the Global Notes does not limit in any respect the general reservation of rights contained in this paragraph.

Notwithstanding the foregoing, the Debtors shall not be required to update the Schedules and Statements except as may be required by applicable law.

2. **Description of Case and “as of” Information Date.** On December 16, 2024 (the “**Petition Date**”), each Debtor filed a voluntary petition for relief under chapter 11 of the Bankruptcy Code with the Bankruptcy Court. The Debtors are operating their business and managing their properties as debtors-in-possession pursuant to Bankruptcy Code sections 1107(a) and 1108. On January 8, 2025, the Office of the United States Trustee for the District of Delaware filed a *Second Notice of Appointment of Creditors’ Committee (Amended)* [Docket No. 150] to appoint the official committee of unsecured creditors in these Chapter 11 Cases.

The asset and liability information provided herein represents the asset and liability data of the Debtors as of the Petition Date, except as otherwise noted. In some instances, the Debtors have used estimates or prorated amounts where actual data as of the Petition Date was not available.

The Debtors filed certain first day motions (collectively, the “**First Day Motions**”), pursuant to which the Debtors sought authority to, among other things, obtain post-petition financing, continue their cash management system, and pay certain pre-petition claims critical to the continued operation of the Debtors’ businesses. The Bankruptcy Court granted the First Day Motions pursuant to the orders entered at Docket Numbers 41, 177, 179, 180, 181, 183, 186, 187, 188, 196, 197 (collectively, the “**First Day Orders**”).

3. **Fiscal Year.** Unless otherwise indicated, each Debtor’s most recent fiscal year ended on June 30, 2024.

4. **Net Book Value of Assets.** It would be prohibitively expensive, unduly burdensome, and an inefficient use of estate assets for the Debtors to obtain current market valuations for each of their property interests. When necessary, the Debtors have indicated that the value of certain assets is “unknown” or “undetermined.” Accordingly, unless otherwise indicated, the Schedules and Statements reflect the net book value of the Debtors’ assets as of the Petition Date. Furthermore, as applicable, assets that have fully depreciated or were expensed for accounting purposes may not be reflected in the Schedules and Statements as they have no net book value or have been scheduled as having zero net book value. The Debtors reserve their right to amend or adjust the value of each asset or liability set forth in the Schedules and Statements.

Book values of assets generally do not reflect the current performance of the assets or current market conditions and may differ materially from the actual value and/or performance of the underlying assets. Given the potential for volatility of market value for certain of the assets held by the Debtors, and depreciation, this difference is material. As such, the values listed in these Schedules and Statements cannot be, and were not, used to determine the Debtors’ enterprise value.

5. **Inventory.** Inventory is reflected as net book value using the lower of cost or net realizable value under the first-in, first-out method of accounting. The Debtors conduct a physical inventory from time to time as part of its normal policies and procedures. Prior physical inventory variances have been immaterial.

6. **Recharacterization.** Notwithstanding the Debtors’ reasonable efforts to properly characterize, classify, categorize, or designate certain Claims, assets, executory contracts,

unexpired leases, postemployment benefits, and other items reported in the Schedules and Statements, the Debtors may, nevertheless, have improperly characterized, classified, categorized, designated, or omitted certain items. Accordingly, the Debtors reserve all of their rights to recharacterize, reclassify, re-categorize, re-designate, add, or delete items reported in the Schedules and Statements at a later time as is necessary or appropriate as additional information becomes available, including, without limitation, whether contracts or leases listed herein were deemed executory or unexpired as of the Petition Date and remain executory and unexpired postpetition. Disclosure of information in one or more Schedules, one or more Statement questions, or one or more exhibits or attachments to the Schedules and Statements, even if incorrectly placed, shall be deemed to be disclosed in the correct Schedules, Statements, exhibits, or attachments.

7. **Liabilities.** The Debtors have sought to allocate assets and liabilities between the prepetition and postpetition periods based on the information and research conducted in connection with the preparation of the Schedules and Statements. As additional information becomes available and further research is conducted, the allocation of liabilities between the prepetition and postpetition periods may change. Accordingly, the Debtors reserve all rights to amend, supplement, or otherwise modify its Schedules and Statements as is necessary or appropriate.

The liabilities listed on the Schedules do not reflect any analysis of Claims under Bankruptcy Code section 503(b)(9). Accordingly, the Debtors reserve all of their rights to dispute or challenge the validity of any asserted Claims under Bankruptcy Code section 503(b)(9) or the characterization of the structure of any such transaction or any document or instrument related to any creditor's Claim.

8. **Insiders.** For the purposes of the Schedules and Statements, the Debtors defined "insider" pursuant to Bankruptcy Code section 101(31) as: (a) directors; (b) officers; (c) persons in control of the Debtors; (d) relatives of the Debtors' directors, officers, or persons in control of the Debtors; and (e) debtor/non-debtor affiliates of the foregoing. The parties identified as "insiders" have been included for informational purposes only and the inclusion of them in the Schedules and Statements shall not constitute an admission that those persons are insiders for purposes of Bankruptcy Code section 101(31). The Debtors do not take any position with respect to: (a) such person's influence over the control of the Debtors; (b) the management responsibilities or functions of such individual; (c) the decision-making or corporate authority of such individual; or (d) whether such individual could successfully argue that he or she is not an "insider" under applicable law, including, without limitation, the federal securities laws or with respect to any theories of liability or for any other purpose.

9. **Intellectual Property Rights.** Exclusion of certain intellectual property shall not be construed as an admission that such intellectual property rights have been abandoned, terminated, assigned, expired by their terms, or otherwise transferred pursuant to a sale, acquisition, or other transaction. Conversely, inclusion of certain intellectual property shall not be construed to be an admission that such intellectual property rights have not been abandoned, terminated, assigned, expired by their terms, or otherwise transferred pursuant to a sale, acquisition, or other transaction. Accordingly, the Debtors reserve all of their rights with respect to the legal status of any and all such intellectual property rights.

10. **Executory Contracts and Unexpired Leases.** Although the Debtors have made diligent attempts to identify contracts and unexpired leases within the scope of Bankruptcy Code section 365, in certain instances, the Debtors may have inadvertently failed to do so. Accordingly, the Debtors reserve all of their rights with respect to the inclusion or exclusion of executory contracts and unexpired leases, including the right to amend Schedule G at any time during the pendency of these chapter 11 cases.

11. **Classifications.** Listing a Claim, contract or lease on (a) Schedule E/F, Part 1 as “priority unsecured,” (b) Schedule E/F, Part 2 as “Non-priority unsecured,” or (c) Schedule G as “executory” or “unexpired,” does not constitute an admission by the Debtors of the legal rights of the claimant, or a waiver of the Debtors’ rights to recharacterize or reclassify such Claims or contracts or leases or to setoff against such Claims.

12. **Causes of Action.** Despite their reasonable efforts to identify all known assets, the Debtors may not have listed all of its causes of action or potential causes of action against third parties (collectively, “**Causes of Action**”) as assets in the Schedules and Statements, including, without limitation, causes of action arising under the provisions of chapter 5 of the Bankruptcy Code and any other relevant non-bankruptcy laws to recover assets or avoid transfers. The Debtors reserve all of their rights with respect to any: (a) cause of action (including avoidance actions), (b) controversy, (c) right of setoff, (d) cross-claim, (e) counterclaim, (d) recoupment, and (e) any Claim on contracts or for breaches of duties imposed by law or in equity, demand, right, action, lien, indemnity, guaranty, suit, obligation, liability, damage, judgment, account, defense, power, privilege, license, and franchise of any kind or character whatsoever, known, unknown, fixed or contingent, matured or unmatured, suspected or unsuspected, liquidated or unliquidated, disputed or undisputed, secured or unsecured, assertable directly or derivatively, whether arising before, on, or after the Petition Date, in contract or in tort, in law, or in equity, or pursuant to any other theory of law they may have, and neither these Global Notes nor the Schedules and Statements shall be deemed a waiver of any Claims or Causes of Action or in any way prejudice or impair the assertion of such Claims or Causes of Action.

13. **Summary of Significant Reporting Policies.** The following is a summary of significant reporting policies:

- a. **Undetermined Amounts.** The description of an amount as “unknown,” “TBD,” “undetermined,” or similar indication is not intended to reflect upon the materiality of such amount.
- b. **Totals.** All totals that are included in the Schedules and Statements represent totals of all known amounts. To the extent there are unknown or undetermined amounts, the actual total may be different than the listed total.
- c. **Liens.** The value of assets listed in the Schedules and Statements are presented without consideration of any liens that may attach (or have attached) to such property and equipment.

14. **Estimates.** To prepare and file the Schedules in accordance with the deadline established in the chapter 11 cases, the Debtors’ management and advisors were required to make

certain estimates and assumptions that affected the reported amounts of these assets and liabilities. The Debtors reserve all rights to amend the reported amounts of assets and liabilities to reflect changes in those estimates or assumptions.

15. **Currency.** All amounts are reflected in U.S. dollars unless otherwise indicated.

16. **Setoffs.** The Debtors periodically incur certain setoffs in the ordinary course of business. Setoffs in the ordinary course can result from various items including, but not limited to customer incentives between the Debtors and their customers. These normal setoffs are consistent with the ordinary course of business in the Debtors' industry and can be particularly voluminous, making it unduly burdensome and costly for the Debtors to list such ordinary course setoffs. Therefore, although such setoffs and other similar rights may have been accounted for when scheduling certain amounts, these ordinary course setoffs are not independently accounted for, and as such, are or may be excluded from the Debtors' Schedules and Statements.

17. **Confidential or Sensitive Information.** There may be instances in which certain information in the Schedules and Statements intentionally has been omitted or redacted due to the nature of an agreement between one or more Debtors and a third party, concerns about the confidential nature of certain information, or otherwise. Additionally, the Debtors have redacted the home addresses of all individuals (including employees) in accordance with the *Final Order Granting Motion of the Debtors for Entry of an Order (I) Modifying Certain Procedural Requirements Relating to the Form, Maintenance and Filing of Certain Creditor Lists, (II) Approving the Form, Manner and Proposed Service of the Notice of the Commencement of the Debtors' Chapter 11 Cases, (III) Approving the Redaction of Certain Personally Identifiable Information for Individual Creditors and Interest Holders and (IV) Granting Other Administrative Relief* [Docket No. 180].

18. **Global Notes Control.** In the event that the Schedules or Statements differ from any of the foregoing Global Notes, the Global Notes shall control.

Specific Disclosures with respect to the Schedules

Schedules A/B.

Part 1, Cash and Cash Equivalents. Cash is listed on Schedule A/B as of the Petition Date. The Debtors' cash management system is set forth more fully in the *Motion of Debtors for Debtors' Motion for Interim and Final Orders Authorizing: (A) Continued Use of Cash Management System; (B) Maintenance of Existing Bank Accounts; (C) Continued Use of Existing Business Forms; (D) Continued Performance of Intercompany Transactions in The Ordinary Course of Business and Grant of Administrative Expense Status for Postpetition Intercompany Claims; and (E) Interim Suspension of Section 345(B) Deposit and Investment Requirements* [Docket No. 12].

Part 10, Intangibles and Intellectual Property.

Goodwill and intangible assets are listed as an undetermined amount on account of the fact that the fair market value of such ownership is dependent on numerous variables and factors and may differ significantly from its net book value.

Schedule D. Except as otherwise agreed pursuant to a stipulation, or agreed order, or general order entered by the Bankruptcy Court that is or becomes final, the Debtors and their estates reserve their rights to dispute or challenge the validity, perfection, or immunity from avoidance of any lien purported to be granted or perfected in any specific asset to a creditor listed on Schedule D of any Debtor. Moreover, although the Debtors may have scheduled claims of various creditors as secured claims, the Debtors reserve all rights to dispute or challenge the secured nature of any such creditor's claim or the characterization of the structure of any such transaction or any document or instrument related to such creditor's claim. Further, while the Debtors have included the results of Uniform Commercial Code searches, the listing of such results is not, nor shall it be deemed, an admission as to the validity of any such lien. The Debtors made reasonable, good faith efforts to include all liens on Schedule D, but may have inadvertently omitted an existing lien because of, among other things, the possibility that a lien may have been imposed after the Uniform Commercial Code searches were performed or a vendor may not have filed the requisite perfection documentation. Moreover, the Debtors have not included on Schedule D parties that may believe their Claims are secured through setoff rights or inchoate statutory lien rights.

In certain instances, a Debtor may be a co-obligor, or guarantor with respect to scheduled claims of another Debtor, however no claim set forth on Schedule D of any Debtor is intended to acknowledge claims of creditors that are otherwise satisfied or discharged by other entities. The descriptions provided in Schedule D are intended only as a summary. Reference to the applicable loan agreements and related documents is necessary for a complete description of the collateral and the nature, extent, and priority of any liens. Nothing in the Global Notes or the Schedules and Statements shall be deemed a modification or interpretation of the terms of such agreements.

Schedules E/F. The claims of individual creditors for, among other things, goods, products, services, or taxes are listed as the amounts entered on the Debtors' books and records and may not reflect credits, allowances, or other adjustments due from such creditors to the Debtors. The Debtors reserves all of their rights with regard to such credits, allowances, and other adjustments, including the right to assert claims objections and/or setoffs with respect to the same.

The Bankruptcy Court has authorized the Debtors to pay, in their discretion, certain unsecured Claims pursuant to the First Day Orders, and the Debtors have paid certain wage-related claims for its employees, critical vendor and tax claims pursuant to such First Day Orders. The Debtors have excluded wage claims that have been paid or will be paid pursuant to the *Final Order (I) Authorizing Debtors to (A) Pay Prepetition Employee Wages, Salaries, and Other Compensation and (B) Continue Employee Benefits Obligations and Pay Related Administrative Obligations; (II) Authorizing the Debtors to*

Pay and/or Honor any Workers' Compensation Obligations and Waiving the Automatic Stay as it Applies to Workers' Compensations Claims; (III) Authorizing Banks to Honor and Process Check and Electronic Transfer Requests Related Thereto; and (IV) Granting Related Relief [Docket No. 197].

The Debtors believe they are current on all federal and state taxes as well as international VAT and other taxes as of the Petition Date. The Debtors maintain general reserves on their books for certain tax categories, but those reserves do not represent, and are not an admission of, an identified liability to any specific taxing authority.

The Debtors have used reasonable efforts to report all general unsecured Claims against the Debtors on Schedule E/F based upon the Debtors' books and records as of the Petition Date. Claims listed on Schedule E/F may have been aggregated by creditor name and remittance address and may include several dates of incurrence for the aggregate balance listed.

The Debtors have made reasonable efforts to include all unsecured creditors on Schedule E/F including, but not limited to, trade creditors, consultants, and other service providers; however, the Debtors believe that there may be instances where creditors have yet to provide proper invoices for prepetition goods or services. While the Debtors maintain general accruals to account for these liabilities in accordance with GAAP, these amounts are estimates and are not attributed to specific vendors. Accordingly, such accruals have not been included on Schedule E/F.

Schedule E/F may reflect the prepetition amounts owing to counterparties to executory contracts and unexpired leases. Such prepetition amounts, however, may be paid in connection with the assumption, or assumption and assignment, of executory contracts or unexpired leases. Additionally, Schedule E/F does not include potential rejection damage Claims, if any, of the counterparties to executory contracts and unexpired leases that have been or may be rejected, nor does it reflect applicable statutory caps or defenses to such potential rejection damage Claims.

Schedule E/F does not include certain deferred charges, deferred liabilities, accruals, or general reserves. Such amounts are, however, reflected on the Debtors' books and records as required in accordance with GAAP. Such accruals are general estimates of liabilities and do not represent specific Claims as of the Petition Date.

Schedule G. Although commercially reasonable efforts have been made to ensure the accuracy of Schedule G regarding executory contracts and unexpired leases, the Debtors' review is ongoing at the time of the filing of the Schedules and Statements and inadvertent errors, omissions or over-inclusion may have occurred in preparing Schedule G.

Listing a contract or agreement on Schedule G does not constitute an admission that such contract or agreement is an executory contract or unexpired lease or that such contract or agreement was in effect on the Petition Date or is valid or enforceable. The Debtors hereby reserve their rights to dispute the validity, status, or enforceability of any contracts, agreements, or leases set forth in Schedule G and to amend or supplement such Schedule

as necessary. Certain of the leases and contracts listed on Schedule G may contain renewal options, guarantees of payment, indemnifications, options to purchase, rights of first refusal and other miscellaneous rights. Such rights, powers, duties, and obligations are not set forth separately on Schedule G.

Certain of the contracts and leases listed on Schedule G may consist of several parts, including, purchase orders, amendments, restatements, waivers, letters, and other documents that may not be listed on Schedule G or that may be listed as a single entry. The Debtors expressly reserve their rights to challenge whether such related materials constitute an executory contract, a single contract or agreement, or multiple, severable or separate contracts or agreements.

Certain confidentiality and non-disclosure agreements may not be listed on Schedule G. The Debtors reserve all rights with respect to such agreements.

The contracts and leases listed on Schedule G may have expired or may have been modified, amended, or supplemented from time to time by various amendments, restatements, waivers, estoppel certificates, letters, memoranda, and other documents, instruments, and agreements that may not be listed therein despite the Debtors' use of reasonable efforts to identify such documents. Further, unless otherwise specified on Schedule G, each executory contract or unexpired lease listed thereon shall include all exhibits, schedules, riders, modifications, declarations, amendments, supplements, attachments, restatements, or other agreements made directly or indirectly by any agreement, instrument, or other document that in any manner affects such executory contract or unexpired lease, without respect to whether such agreement, instrument, or other document is listed thereon. In some cases, the same supplier or provider may appear multiple times on Schedule G. This multiple listing is intended to reflect distinct agreements between the Debtors and such supplier or provider. The Debtors have diligently attempted to confirm every counterparty on Schedule G; however, certain contracts are unclear and the Debtors are still trying to locate others. Where an agreement lists a counterparty solely as "Akoustis" without specifying the Debtor entity, that contract is being attributed to Akoustis, Inc., until the correct counterparty, if not Akoustis, Inc., can be confirmed. All other contracts where the Debtor counterparty could not be confirmed have been attributed to Akoustis Technologies, Inc., until the correct counterparty, if not Akoustis Technologies, Inc., can be confirmed.

The Debtors reserve all rights, claims, and causes of action with respect to the agreements on Schedule G, including the right to dispute or challenge the characterization of the structure of any transactions or any document or instrument related to a creditor's Claims.

Statement of Financial Affairs.

Statements 4 & 30. Payments to the Finance Transformation Officer are not included on Statement 4 and instead are included on Statement 11.

Statements 7. The Debtors used reasonable efforts to identify all pending litigation and assign appropriate descriptions thereto. Statement 7 does not include potential litigation

that has been threatened but not yet commenced. In the event that the Debtors discover additional information pertaining to these legal actions identified in response to Question 7, or additional legal actions, the Debtors will use reasonable efforts to supplement the Statements in light thereof.

Despite reasonable efforts, the Debtors may not have identified all current causes of action the Debtors may have against third parties in their respective Schedules and Statements, including, without limitation, avoidance actions arising under chapter 5 of the Bankruptcy Code and actions under other relevant bankruptcy and non-bankruptcy laws to recover assets.

The Debtors reserve all of their rights and defenses with respect to any and all listed lawsuits and administrative proceedings. The listing of such suits and proceedings shall not constitute an admission by the Debtors of any liabilities or that the actions or proceedings were correctly filed against the Debtors or any affiliates of the Debtors. The Debtors also reserve their rights to assert that neither the Debtors nor any affiliate of the Debtors is an appropriate party to such actions or proceedings.

Statements 13. The Debtors have, from time to, transferred equipment and other assets and/or sold certain equipment and other assets to third parties. These types of ordinary course transfers have not been disclosed. The Debtors may have also abandoned assets in place at locations for which they had no future use or were unable to sell to a third party. These types of transfers have not been disclosed.

Statements 26(d). Pursuant to the requirements of the Securities Exchange Act of 1934, as amended, Akoustis Technologies, Inc. and its subsidiaries have filed with the SEC reports on Form 10-K, Form 10-Q and Form 8-K, all of which are also available on its website. These SEC filings contain consolidated financial information. Since all of these filings are of public record, the Debtors do not maintain records of the parties that requested or obtained copies of such filings from the SEC or other regulatory body, or from the Debtors. In addition, the Debtors provide certain parties, such as banks, auditors, potential investors, vendors and financial advisors financial statements that may not be part of a public filing. The Debtors do not maintain complete lists to track such disclosures. As such, the Debtors have not provided lists of these parties in response to this question.

Statements 30. The Debtors' insiders are subject to the Akoustis Technologies, Inc. insider trading policy that is designed to ensure compliance with applicable securities laws and generally provides that insiders are only permitted to buy and sell Akoustis Technologies, Inc. securities during specified trading windows following the quarterly release of financial information. The trading windows were not opened for insiders during 2024 following the regular release of such financial information in light of the existence of other potential material non-public information relating to (i) the Debtors' exploration of various strategic transactions during virtually all of 2024, (ii) the status of the litigation with Qorvo, Inc., and (iii) the Debtors' deteriorating financial consideration and ultimate bankruptcy filing. As a result, during the entirety of 2024, insiders were not able to sell any shares of common of Akoustis Technologies, Inc. that they previously owned or were acquired upon the vesting of outstanding equity compensation awards.

Fill in this information to identify the case:

Debtor name: Akoustis, Inc.

United States Bankruptcy Court for the: District of Delaware

Case number: 24-12797

Check if this is an
amended filing**Official Form 206Sum****Summary of Assets and Liabilities for Non-Individuals****1. Schedule A/B: Assets - Real and Personal Property** (Official Form 206A/B)**1a. Real property:**

Copy line 88 from Schedule A/B

\$0.00

1b. Total personal property:

Copy line 91A from Schedule A/B

\$37,658,960.48

1c. Total of all property:

Copy line 92 from Schedule A/B

\$37,658,960.48

2. Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)

Copy the total dollar amount listed in Column A, Amount of claim, from line 3 of Schedule D

\$4,000,000.00

3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)**3a. Total claim amounts of priority unsecured claims:**

Copy the total claims from Part 1 from line 5a of Schedule E/F

\$5,283.00

3b. Total amount of claims of nonpriority amount of unsecured claims:

Copy the total of the amount of claims from Part 2 from line 5b of Schedule E/F

\$49,375,081.67

4. Total Liabilities

Lines 2 + 3a + 3b

\$53,380,364.67

Fill in this information to identify the case:

Debtor name: Akoustis, Inc.

United States Bankruptcy Court for the: District of Delaware

Case number: 24-12797

☐Check if this is an
amended filing**Official Form 206A/B****Schedule A/B: Assets – Real and Personal Property 12/15**

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and Cash Equivalents**1. Does the debtor have any cash or cash equivalents?**☐

No. Go to Part 2.

☒

Yes. Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor**Current value of debtor's interest****2. Cash on hand**

2.1

Petty Cash

\$514.70

3. Checking, savings, money market, or financial brokerage accounts *(Identify all)*

Name of institution (bank or brokerage firm)

Type of account

Last 4 digits of account #

3.1

Bank of America, N.A.

Business Checking

4565

\$139,629.38

3.2

Bank of America, N.A.

Business Interest
Checking

0683

\$8,167.07

3.3

Bank of America, N.A.

Business Checking (zero
balance account, linked
to account ending #4565)

4393

\$0.00

3.4

HSBC Bank (Taiwan), N.A.

Business Checking

6810

\$59,931.35

3.5

KEB Hana Korea

Business Checking

9104

\$4,741.04

4. Other cash equivalents (Identify all)

4.1

None

5. Total of Part 1

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$212,983.54

Part 2: Deposits and prepayments

6. Does the debtor have any deposits or prepayments?

- ☐ No. Go to Part 3.
- ☒ Yes. Fill in the information below.

Current value of debtor's interest

7. Deposits, including security deposits and utility deposits

Description, including name of holder of deposit	
7.1	Rent Deposit - NC Office
	\$11,156.17
7.2	Security Deposit - ADP
	\$630,000.00
7.3	Service Deposit - Grant Thornton Taiwan
	\$98,262.64

8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent

Description, including name of holder of prepayment	
8.1	Annual Fee - NASDAQ
	\$3,541.67
8.2	Commercial Land Tax - Town of Canandaigua
	\$163.91
8.3	Commercial Property Tax - Town of Canandaigua
	\$1,302.60
8.4	Inspection/Review - O'Connell Electric
	\$15,833.33
8.5	Labor Hours - ASML
	\$4,029.30
8.6	Monitoring - CreditRiskMonitor
	\$526.04
8.7	Prepaid Insurance – ADP
	\$44,874.23
8.8	Prepaid Insurance - Lockton Companies
	\$1,481,874.34
8.9	Prepaid License - Accruent
	\$4,814.59
8.10	Prepaid License - Beyond Trust
	\$5,778.23

8.11	Prepaid License - Cadence	\$58,352.70
8.12	Prepaid License - Cadence	\$9,196.60
8.13	Prepaid License - Chimera Integrations	\$2,158.33
8.14	Prepaid License - Comsol	\$12,822.33
8.15	Prepaid License - Cornell	\$10,625.00
8.16	Prepaid License - Cornell	\$490.20
8.17	Prepaid License - Cornell	\$657.89
8.18	Prepaid License - Guidepoint Security	\$27,896.56
8.19	Prepaid License - Internetwork Engineering	\$44,499.72
8.20	Prepaid License - Kaseya	\$4,950.00
8.21	Prepaid License - Kaseya	\$7,201.97
8.22	Prepaid License - KnowBe4	\$4,116.77
8.23	Prepaid License - N-Able	\$2,855.09
8.24	Prepaid License - PC Connection	\$2,014.74
8.25	Prepaid License - PC Connection	\$2,011.54
8.26	Prepaid License - Propel PLM	\$57,901.88
8.27	Prepaid License - Zoho Corporation	\$748.13
8.28	Prepayment - Canandaigua-Farmington Water & Sewer	\$5,535.00
8.29	Prepayment - Siconnex Customized Solutions GmbH	\$542.84
8.30	Prepayment - New York State Electric and Gas Corporation	\$7,932.20

8.31	Ratainer - AMPACC	\$38,155.88
8.32	Retainer - Getzler Henrich	\$65,846.09
8.33	Retainer - K&L Gates	\$340,020.35
8.34	Retainer - Landis Rath & Cobb	\$49,347.00
8.35	Retainer - Stretto	\$6,726.46
8.36	School Tax - Canandaigua City School District	\$8,089.40
8.37	Tax Bill - Canandaigua City School District	\$3,667.20
8.38	Tax Bill - Ontario	\$2,702.89
8.39	Travel Balance - WheelsUp	\$28,031.98

9. Total of Part 2

Add lines 7 through 8. Copy the total to line 81.

\$3,107,253.79

Part 3: Accounts receivable

10. Does the debtor have any accounts receivable?

- ☐ No. Go to Part 4.
- ☒ Yes. Fill in the information below.

Current value of debtor's interest

11. Accounts receivable

11a.	90 days old or less:	\$4,722,638.92	—	\$59,731.51	=	→	\$4,662,907.41
		face amount		doubtful or uncollectible accounts			
11b.	Over 90 days old:	\$61,661.88	—	\$348,649.77	=	→	\$-286,987.89
		face amount		doubtful or uncollectible accounts			

12. Total of Part 3

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$4,375,919.52

Part 4: Investments

13. Does the debtor own any investments?

- ☐ No. Go to Part 5.
- ☒ Yes. Fill in the information below.

Valuation method used for current value

Current value of debtor's interest value

14. Mutual funds or publicly traded stocks not included in Part 1

Name of fund or stock:

14.1

None

15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture

Name of entity: % of ownership:

15.1

Grinding & Dicing Services, Inc.

100

N/A

Undetermined

15.2

RFM Integrated Device Inc.

100

N/A

Undetermined

16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1

Describe:

16.1

None

17. Total of Part 4

Add lines 14 through 16. Copy the total to line 83.

\$0.00

Part 5: Inventory, excluding agriculture assets

18. Does the debtor own any inventory (excluding agriculture assets)?

- ☐ No. Go to Part 6.
- ☒ Yes. Fill in the information below.

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19. Raw materials				
19.1 Silicon Carbide Wafers	09/30/2024	\$160,800.00	N/A	Undetermined
19.2 Silicon Wafers	09/30/2024	\$75,768.00	N/A	Undetermined
19.3 FloatZone Wafers	09/30/2024	\$974,430.00	N/A	Undetermined
19.4 Chemicals	09/30/2024	\$108,112.34	N/A	Undetermined
20. Work in progress				
20.1 Work in Process	09/30/2024	\$2,567,546.64	N/A	Undetermined
21. Finished goods, including goods held for resale				
21.1 Finished Goods	09/30/2024	\$1,472,323.59	N/A	Undetermined

22. Other inventory or supplies

22.1

None

23. Total of Part 5

Add lines 19 through 22. Copy the total to line 84.

\$0.00

24. Is any of the property listed in Part 5 perishable?

☒ No

☐ Yes

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?

☐ No

☒ Yes

Book value\$1,017,994.00

Valuation methodNone

Current valueUndetermined

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

☒ No

☐ Yes

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

☒ No. Go to Part 7.

☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
28. Crops—either planted or harvested			
28.1			\$0.00
29. Farm animals Examples: Livestock, poultry, farm-raised fish			
29.1			\$0.00
30. Farm machinery and equipment (Other than titled motor vehicles)			
30.1			\$0.00
31. Farm and fishing supplies, chemicals, and feed			
31.1			\$0.00
32. Other farming and fishing-related property not already listed in Part 6			
32.1			\$0.00

33. Total of Part 6

Add lines 28 through 32. Copy the total to line 85.

\$0.00

34. Is the debtor a member of an agricultural cooperative?

- ☐ No
- ☐ Yes. Is any of the debtor's property stored at the cooperative?

☐ No

☐ Yes

35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?

- ☐ No
- ☐ Yes

Book valueValuation methodCurrent value

36. Is a depreciation schedule available for any of the property listed in Part 6?

- ☐ No
- ☐ Yes

37. Has any of the property listed in Part 6 been appraised by a professional within the last year?

- ☐ No
- ☐ Yes

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- ☐ No. Go to Part 8.
- ☒ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. Office furniture			
39.1None			
40. Office fixtures			
40.1Furniture & Fixtures	\$23,450.41	N/A	Undetermined
41. Office equipment, including all computer equipment and communication systems equipment and software			
41.1Computer & Software	\$980.75	N/A	Undetermined
42. Collectibles Examples: Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles			
42.1None			

43. Total of Part 7

Add lines 39 through 42. Copy the total to line 86.

\$0.00

44. Is a depreciation schedule available for any of the property listed in Part 7?

- ☐ No
- ☒ Yes

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

- ☒ No
- ☐ Yes

Part 8: Machinery, equipment, and vehicles

46. Does the debtor own or lease any machinery, equipment, or vehicles?

- ☐ No. Go to Part 9.
- ☒ Yes. Fill in the information below.

General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles			
47.1 None			
48. Watercraft, trailers, motors, and related accessories Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels			
48.1 None			
49. Aircraft and accessories			
49.1 None			
50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)			
50.1 Machinery and Equipment	\$3,793,956.00	N/A	Undetermined
50.2 Machinery CIP	\$58,498.81	N/A	Undetermined
50.3 R&D Equipment	\$35,294.95	N/A	Undetermined

51. Total of Part 8.

Add lines 47 through 50. Copy the total to line 87.

\$0.00

52. Is a depreciation schedule available for any of the property listed in Part 8?

- ☐ No
- ☒ Yes

53. Has any of the property listed in Part 8 been appraised by a professional within the last year?

- ☐ No
- ☒ Yes

Part 9: Real Property

54. Does the debtor own or lease any real property?

- ☐ No. Go to Part 10.
- ☒ Yes. Fill in the information below.

55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

	Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
55.1	FAB-Canandaigua, NY Building	Owned	\$4,893,132.00	N/A	Undetermined
55.2	FAB-Canandaigua, NY Building CIP	Owned	\$593,498.00	N/A	Undetermined
55.3	FAB-Canandaigua, NY Land	Owned	\$740,000.00	N/A	Undetermined
55.4	Headquarters - Huntersville, NC	Leased	\$13,166.86	N/A	Undetermined
55.5	Taoyuan City, Taiwan	Leased	\$292.85	N/A	Undetermined

56. Total of Part 9.

Add the current value of all lines in question 55 and entries from any additional sheets. Copy the total to line 88.

\$0.00

57. Is a depreciation schedule available for any of the property listed in Part 9?

- ☐ No
- ☒ Yes

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

- ☐ No
- ☒ Yes

Part 10: Intangibles and intellectual property

59. Does the debtor have any interests in intangibles or intellectual property?

- ☐ No. Go to Part 11.
- ☒ Yes. Fill in the information below.

	General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60. Patents, copyrights, trademarks, and trade secrets				
60.1	Patents (See Schedules A/B 60 Exhibit)	\$364,863.26	N/A	Undetermined
60.2	Trademark	\$1,560.00	N/A	Undetermined
61. Internet domain names and websites				
61.1	https://foundry.akoustis.com/	Undetermined	N/A	Undetermined
62. Licenses, franchises, and royalties				
62.1	Cornell University Patent License Agreement	\$0.00	N/A	Undetermined

63. Customer lists, mailing lists, or other compilations

63.1

Customer List	Undetermined	N/A	Undetermined
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64. Other intangibles, or intellectual property

64.1

Facebook	Undetermined	N/A	Undetermined
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64.2

LinkedIn	Undetermined	N/A	Undetermined
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64.3

Twitter	Undetermined	N/A	Undetermined
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65. Goodwill

65.1

None			
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66. Total of Part 10.

Add lines 60 through 65. Copy the total to line 89.

\$0.00

67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?

- ☒ No
- ☐ Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

- ☐ No
- ☒ Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

- ☒ No
- ☐ Yes

Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- ☐ No. Go to Part 12.
- ☒ Yes. Fill in the information below.

Current value of debtor's interest

71. Notes receivable

Description (include name of obligor)

71.1

None		=	→	
	total face amount	-	doubtful or uncollectible amount	

72. Tax refunds and unused net operating losses (NOLs)

Description (for example, federal, state, local)

72.1

State NOL	Tax year	2015	\$742,400.00
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72.2

State NOL	Tax year	2016	\$ 6,745,880.00
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72.3	State NOL	Tax year	2017	\$7,695,182.00
72.4	State NOL	Tax year	2018	\$5,466,880.00
72.5	State NOL	Tax year	2019	\$2,721,167.25
72.6	State NOL	Tax year	2020	\$4,221,364.40
72.7	State NOL	Tax year	2021	\$523,432.40
72.8	State NOL	Tax year	2022	\$630,680.00
72.9	State NOL	Tax year	2023	\$1,165,568.40

73. Interests in insurance policies or annuities

73.1	None	
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74. Causes of action against third parties (whether or not a lawsuit has been filed)

74.1	None	
	Nature of Claim	
	Amount requested	

75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims

75.1	None	
	Nature of Claim	
	Amount requested	

76. Trusts, equitable or future interests in property

76.1	None	
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77. Other property of any kind not already listed Examples: Season tickets, country club membership

77.1	Employee Receivables for Employee Withholding Taxes paid by Akoustis, Inc. on behalf of employees	\$20,249.18
77.2	Receivable pursuant to Cornell license agreement	\$30,000.00

78. Total of Part 11.

Add lines 71 through 77. Copy the total to line 90.	\$29,962,803.63
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79. Has any of the property listed in Part 11 been appraised by a professional within the last year?

- ☒ No
- ☐ Yes

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. Copy line 5, Part 1.	\$212,983.54	
81. Deposits and prepayments. Copy line 9, Part 2.	\$3,107,253.79	
82. Accounts receivable. Copy line 12, Part 3.	\$4,375,919.52	
83. Investments. Copy line 17, Part 4.	\$0.00	
84. Inventory. Copy line 23, Part 5.	\$0.00	
85. Farming and fishing-related assets. Copy line 33, Part 6.	\$0.00	
86. Office furniture, fixtures, and equipment; and collectibles. Copy line 43, Part 7.	\$0.00	
87. Machinery, equipment, and vehicles. Copy line 51, Part 8.	\$0.00	
88. Real property. Copy line 56, Part 9.	→	\$0.00
89. Intangibles and intellectual property. Copy line 66, Part 10.	\$0.00	
90. All other assets. Copy line 78, Part 11.	\$29,962,803.63	
91. Total. Add lines 80 through 90 for each column	91a. \$37,658,960.48	91b. \$0.00
92. Total of all property on Schedule A/B. Lines 91a + 91b = 92.		\$37,658,960.48

Ref. No.	Country	Title	Inventor	App No.	Filing Date	Publication No.	Publication Date	Patent No.	Issue Date	Status
969RO0003US4	US	INTEGRATED CIRCUIT CONFIGURED WITH TWO OR MORE SINGLE CRYSTAL ACOUSTIC RESONATOR DEVICES	Jeffrey B. Shealy	17/938,190	10/5/2022	US 2023-0025951 A1	1/26/2023			allowed
969RO0007US47	US	5.5 GHz WI-FI COEXISTENCE ACOUSTIC WAVE RESONATOR RF FILTER CIRCUIT	Dae Ho Kim Mary Winters Ramakrishna Vetury Jeffrey B. Shealy	18/340,764	6/23/2023	US 2023-0336139 A1	10/19/2023			allowed
969RO0009US8	US	METHOD FOR FABRICATING AN ACOUSTIC RESONATOR DEVICE WITH PERIMETER STRUCTURES	Ramakrishna Vetury Shawn R. Gibb Alexander Y. Feldman Mark D. Boomgarden Michael P. Lewis Jeffrey B. Shealy Michael D. Hodge Art Geiss Pinal Patel	18/342,623	6/27/2023	US 2023-0344399 A1	10/26/2023			allowed
969RO0020US1	US	5.1-7.1GHz Wi-Fi6E COEXISTENCE ACOUSTIC WAVE RESONATOR RF DIPLEXER CIRCUIT	Saurabh Gupta Guillermo Moreno Granado Rohan W. Houlden David M. Aichele Jeffrey B. Shealy Bradford R. Bersin	17/566,038	12/30/2021	US 2022-0231666 A1	7/21/2022			allowed
A969RO-000100US	US	RESONANCE CIRCUIT WITH A SINGLE CRYSTAL CAPACITOR DIELECTRIC MATERIAL	Jeffrey B. Shealy	14/298,057	6/6/2014	US 2015-0357994 A1	12/10/2015	9673384	6/6/2017	issued
969RO0001US1	US	RESONANCE CIRCUIT WITH A SINGLE CRYSTAL CAPACITOR DIELECTRIC MATERIAL	Jeffrey B. Shealy	15/607,210	5/26/2017	US 2017-0263849 A1	9/14/2017	10319898	6/11/2019	issued
A969RO-000200US	US	ACOUSTIC RESONATOR DEVICE WITH SINGLE CRYSTAL PIEZO MATERIAL AND CAPACITOR ON A BULK SUBSTRATE	Jeffrey B. Shealy	14/298,076	6/6/2014	US 9,537,465 B1	1/3/2017	9537465	1/3/2017	issued
A969RO-000210US	US	METHOD OF MANUFACTURE FOR SINGLE CRYSTAL CAPACITOR DIELECTRIC FOR A RESONANCE CIRCUIT	Jeffrey B. Shealy	15/362,537	11/28/2016	US 2017-0077386 A1	12/24/2019	10516377	12/24/2019	issued
969RO0002US2	US	METHOD OF MANUFACTURE FOR SINGLE CRYSTAL CAPACITOR DIELECTRIC FOR A RESONANCE CIRCUIT	Jeffrey B. Shealy	16/692,717	11/22/2019	US 2020-0091406 A1	3/19/2020	11495734	11/8/2022	issued
A969RO-000300US	US	INTEGRATED CIRCUIT CONFIGURED WITH TWO OR MORE SINGLE CRYSTAL ACOUSTIC RESONATOR DEVICES	Jeffrey B. Shealy	14/298,100	6/6/2014	US 2015-0357987 A1	12/10/2015	9571061	2/14/2017	issued
A969RO-000311US	US	INTEGRATED CIRCUIT CONFIGURED WITH TWO OR MORE SINGLE CRYSTAL ACOUSTIC RESONATOR DEVICES	Jeffrey B. Shealy	15/147,613	5/5/2016	US 2016-0248395 A1	8/25/2016	10211804	2/19/2019	issued
969RO0003US3	US	INTEGRATED CIRCUIT CONFIGURED WITH TWO OR MORE SINGLE CRYSTAL ACOUSTIC RESONATOR DEVICES	Jeffrey B. Shealy	16/239,977	1/4/2019	US 2019-0158058 A1	5/23/2019	11496109	11/8/2022	issued
A969RO-000400US	US	WAFER SCALE PACKAGING	Jeffrey B. Shealy	14/341,314	7/25/2014	US 2016-0028368 A1	1/28/2016	9805966	10/31/2017	issued
969RO0004US1	US	WAFER SCALE PACKAGING	Jeffrey B. Shealy	15/717,803	9/27/2017	US 2018-0019158 A1	1/18/2018	10431490	10/1/2019	issued
969RO0004US3	US	WAFER SCALE PACKAGING	Jeffrey B. Shealy	16/547,456	8/21/2019	US 2019-0385893 A1	12/19/2019	11398402	7/26/2022	issued
A969RO-000410US	US	SINGLE CRYSTAL ACOUSTIC RESONATOR AND BULK ACOUSTIC WAVE FILTER	Jeffrey B. Shealy	14/566,597	12/10/2014	US 2016-0028367 A1	1/28/2016	9912314	3/6/2018	issued
969RO0004US2	US	SINGLE CRYSTAL ACOUSTIC RESONATOR AND BULK ACOUSTIC WAVE FILTER	Jeffrey B. Shealy	15/874,815	1/18/2018	US 2018-0145652 A1	5/24/2018	11245376	2/8/2022	issued
A969RO-000500US	US	MOBILE COMMUNICATION DEVICE CONFIGURED WITH A SINGLE CRYSTAL PIEZO RESONATOR STRUCTURE	Jeffrey B. Shealy	14/449,001	7/31/2014	US 2016-0036580 A1	2/4/2016	9716581	7/25/2017	issued
969RO0005US2	US	MOBILE COMMUNICATION DEVICE CONFIGURED WITH A SINGLE CRYSTAL PIEZO RESONATOR STRUCTURE	Jeffrey B. Shealy	16/140,164	9/24/2018	US 2019-0028259 A1	1/24/2019	10855243	12/1/2020	issued
A969RO-000600US	US	MEMBRANE SUBSTRATE STRUCTURE FOR SINGLE CRYSTAL ACOUSTIC RESONATOR DEVICE	Jeffrey B. Shealy	14/469,503	8/26/2014	US 2016-0065172 A1	3/3/2016	9917568	3/13/2018	issued

Ref. No.	Country	Title	Inventor	App No.	Filing Date	Publication No.	Publication Date	Patent No.	Issue Date	Status
969RO0007US	US	METHOD OF MANUFACTURE FOR SINGLE CRYSTAL ACOUSTIC RESONATOR DEVICES USING MICRO-VIAS	Alexander Y. Feldman Mark D. Boomgarden Michael P. Lewis Ramakrishna Vetury Jeffrey B. Shealy	15/068,510	3/11/2016	US 10,217,930 B1	2/26/2019	10217930	2/26/2019	issued
969RO0007US1	US	METHOD OF MANUFACTURE FOR SINGLE CRYSTAL ACOUSTIC RESONATOR DEVICES USING MICRO-VIAS	Shawn R. Gibb Alexander Y. Feldman Mark D. Boomgarden Michael P. Lewis Ramakrishna Vetury Jeffrey B. Shealy	15/221,358	7/27/2016	US 2017-0264256 A1	9/14/2017	10581398	3/3/2020	issued
969RO0007US2	US	PIEZOELECTRIC ACOUSTIC RESONATOR MANUFACTURED WITH PIEZOELECTRIC THIN FILM TRANSFER PROCESS	Dae Ho Kim Mary Winters Ramakrishna Vetury Jeffrey B. Shealy	15/784,919	10/16/2017	US 2018-0054176 A1	2/22/2018	10355659	7/16/2019	issued
969RO0007US3	US	5.2 GHz WI-FI ACOUSTIC WAVE RESONATOR RF FILTER CIRCUIT	Jeffrey B. Shealy Michael D. Hodge Rohan W. Houlden Shawn R. Gibb Mary Winters Ramakrishna Vetury David M. Aichele	16/019,267	6/26/2018	US 2018-0309422 A1	10/25/2018	10979022	4/13/2021	issued
969RO0007US4	US	5.6 GHz WI-FI ACOUSTIC WAVE RESONATOR RF FILTER CIRCUIT	Jeffrey B. Shealy Rohan W. Houlden Shawn R. Gibb Mary Winters Ramakrishna Vetury	16/020,635	6/27/2018	US 2018-0309425 A1	10/25/2018	10985732	4/20/2021	issued
969RO0007US5	US	METHOD AND STRUCTURE FOR SINGLE CRYSTAL ACOUSTIC RESONATOR DEVICES USING THERMAL RECRYSTALLIZATION	Shawn R. Gibb Craig Moe Jeff Leathersich Steven P. Denbaars Jeffrey B. Shealy	16/035,577	7/13/2018	US 2018-0342999 A1	11/29/2018	10523180	12/31/2019	issued
969RO0007US6	US	5.9 GHz C-V2X AND DSRC ACOUSTIC WAVE RESONATOR RF FILTER CIRCUIT	Jeffrey B. Shealy Rohan W. Houlden Shawn R. Gibb Mary Winters Ramakrishna Vetury	16/110,950	8/23/2018	US 2018-0367113 A1	12/20/2018	10979023	4/13/2021	issued
969RO0007US7	US	FRONT END MODULE FOR 5.2 GHz WI-FI ACOUSTIC WAVE RESONATOR RF FILTER CIRCUIT	Jeffrey B. Shealy Rohan W. Houlden Shawn R. Gibb David M. Aichele	16/135,276	9/19/2018	US 2019-0036592 A1	1/31/2019	10673513	6/2/2020	issued
969RO0007US8	US	FRONT END MODULE FOR 5.6 GHz WI-FI ACOUSTIC WAVE RESONATOR RF FILTER CIRCUIT	Jeffrey B. Shealy Rohan W. Houlden Shawn R. Gibb David M. Aichele	16/135,050	9/19/2018	US 2019-0020328 A1	1/17/2019	11063576	7/13/2021	issued
969RO0007US9	US	5.2 GHz WI-FI COEXISTENCE ACOUSTIC WAVE RESONATOR RF FILTER CIRCUIT	Jeffrey B. Shealy Rohan W. Houlden Shawn R. Gibb David M. Aichele	16/135,402	9/19/2018	US 2019-0020327 A1	1/17/2019	10979024	4/13/2021	issued
969RO0007US10	US	5G BAND n79 ACOUSTIC WAVE RESONATOR RF FILTER CIRCUIT	Rohan W. Houlden Jeffrey B. Shealy Shawn R. Gibb David M. Aichele	16/175,650	10/30/2018	US 2019-0068164 A1	2/28/2019	10979025	4/13/2021	issued
969RO0007US11	US	METHOD OF MANUFACTURE FOR SINGLE CRYSTAL ACOUSTIC RESONATOR DEVICES USING MICRO-VIAS	Alexander Y. Feldman Mark D. Boomgarden Michael P. Lewis Ramakrishna Vetury Jeffrey B. Shealy	16/244,996	1/10/2019	US 2019-0148621 A1	5/16/2019	11063204	7/13/2021	issued
969RO0007US12	US	5.5 GHz WI-FI 5G COEXISTENCE ACOUSTIC WAVE RESONATOR RF FILTER CIRCUIT	Rohan W. Houlden Jeffrey B. Shealy David M. Aichele	16/290,703	3/1/2019	US 2019-0199316 A1	6/27/2019	10979026	4/13/2021	issued
969RO0007US13	US	5G n79 WI-FI ACOUSTIC TRIPLEXER CIRCUIT	Rohan W. Houlden David M. Aichele Jeffrey B. Shealy	16/391,191	4/22/2019	US 2019-0253038 A1	8/15/2019	11451213	9/20/2022	issued
969RO0007US14	US	PIEZOELECTRIC ACOUSTIC RESONATOR MANUFACTURED WITH PIEZOELECTRIC THIN FILM TRANSFER PROCESS	Dae Ho Kim Mary Winters Ramakrishna Vetury Jeffrey B. Shealy	16/433,849	6/6/2019	US 2019-0288658 A1	9/19/2019	11070184	7/20/2021	issued
969RO0007US15	US	METHOD AND STRUCTURE FOR HIGH PERFORMANCE RESONANCE CIRCUIT WITH SINGLE CRYSTAL PIEZOELECTRIC CAPACITOR DIELECTRIC MATERIAL	Jeffrey B. Shealy	16/447,789	6/20/2019	US 2019-0305753 A1	10/3/2019	11316496	4/26/2022	issued
969RO0007US16	US	5G n41 2.6 GHz BAND ACOUSTIC WAVE RESONATOR RF FILTER CIRCUIT	Rohan W. Houlden David M. Aichele Jeffrey B. Shealy	16/514,717	7/17/2019	US 2019-0341906 A1	11/7/2019	11418169	8/16/2022	issued

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969RO0007US17	US	5.5 GHz WI-FI COEXISTENCE ACOUSTIC WAVE RESONATOR RF FILTER CIRCUIT	Rohan W. Houlden Ya Shen David M. Aichele Jeffrey B. Shealy	16/541,076	8/14/2019	US 2019-0372549 A1	12/5/2019	11476825	10/18/2022	issued
969RO0007US18	US	4.5G 3.55-3.7 GHz BAND BULK ACOUSTIC WAVE RESONATOR RF FILTER CIRCUIT	Jeffrey B. Shealy Rohan W. Houlden David M Aichele	16/707,885	12/9/2019	US 2020-0112298 A1	4/9/2020	11683021	6/20/2023	issued
969RO0007US19	US	METHOD AND STRUCTURE FOR SINGLE CRYSTAL ACOUSTIC RESONATOR DEVICES USING THERMAL RECRYSTALLIZATION	Shawn R. Gibb Craig Moe Jeff Leathersich Steven P. Denbaars Jeffrey B. Shealy	16/709,813	12/10/2019	US 2020-0119715 A1	4/16/2020	11245382	2/8/2022	issued
969RO0007US20	US	METHOD OF MANUFACTURE FOR SINGLE CRYSTAL ACOUSTIC RESONATOR DEVICES USING MICRO-VIAS	Shawn R. Gibb Alexander Y. Feldman Mark D. Boomgarden Michael P. Lewis Ramakrishna Vetury Jeffrey B. Shealy	16/776,253	1/29/2020	US 2020-0169237 A1	5/28/2020	11881831	1/23/2024	issued
969RO0007US21	US	5.5 GHz Wi-Fi 5G COEXISTENCE ACOUSTIC WAVE RESONATOR RF FILTER CIRCUIT	Ya Shen Rohan W. Houlden David Aichele Jeffrey B. Shealy	16/828,675	3/24/2020	US 2020-0228096 A1	7/16/2020	11689186	6/27/2023	issued
969RO0007US22	US	PIEZOELECTRIC ACOUSTIC RESONATOR MANUFACTURED WITH PIEZOELECTRIC THIN FILM TRANSFER PROCESS	Dae Ho Kim Mary Winters Ramakrishna Vetury Jeffrey B. Shealy	16/822,689	3/18/2020	US 2020-0220514 A1	7/9/2020	11671067	6/6/2023	issued
969RO0007US23	US	FRONT END MODULE FOR 5.2 GHz Wi-Fi ACOUSTIC WAVE RESONATOR RF FILTER CIRCUIT	Jeffrey B. Shealy Rohan W. Houlden Shawn R. Gibb David M. Aichele	15/931,413	5/13/2020	US 2020-0274607 A1	8/27/2020	11031989	6/8/2021	issued
969RO0007US24	US	PIEZOELECTRIC ACOUSTIC RESONATOR WITH IMPROVED TCF MANUFACTURED WITH PIEZOELECTRIC THIN FILM TRANSFER PROCESS	Dae Ho Kim Frank Bi Mary Winters Ramakrishna Vetury Abhay Kochhar	16/893,026	6/4/2020	US 2020-0304087 A1	9/24/2020	11356071	6/7/2022	issued
969RO0007US25	US	PIEZOELECTRIC ACOUSTIC RESONATOR MANUFACTURED WITH PIEZOELECTRIC THIN FILM TRANSFER PROCESS	Dae Ho Kim Mary Winters Kenneth Fallon Jeffrey B. Shealy	16/901,539	6/15/2020	US 2020-0313639 A1	10/1/2020	11424728	8/23/2022	issued
969RO0007US26	US	FRONT END MODULE FOR 5.5 GHz Wi-Fi ACOUSTIC WAVE RESONATOR RF FILTER CIRCUIT	Jeffrey B. Shealy Rohan W. Houlden David M. Aichele	16/902,953	6/16/2020	US 2020-0313750 A1	10/1/2020	11184079	11/23/2021	issued
969RO0007US27	US	FRONT END MODULE FOR 6.5 GHz Wi-Fi ACOUSTIC WAVE RESONATOR RF FILTER CIRCUIT	Jeffrey B. Shealy Rohan W. Houlden David M. Aichele	16/903,007	6/16/2020	US 2020-0313751 A1	10/1/2020	11177868	11/16/2021	issued
969RO0007US29	US	FRONT END MODULE FOR 6.1 GHz Wi-Fi ACOUSTIC WAVE RESONATOR RF FILTER CIRCUIT	Jeffrey B. Shealy Rohan W. Houlden David Aichele	17/198,927	3/11/2021	US 2021-0203402 A1	7/1/2021	11394451	7/19/2022	issued
969RO0007US30	US	PIEZOELECTRIC ACOUSTIC RESONATOR WITH DIELECTRIC PROTECTIVE LAYER MANUFACTURED WITH PIEZOELECTRIC THIN FILM TRANSFER PROCESS	Dae Ho Kim Frank Bi Mary Winters Abhay Kochhar Emad Mehdizadeh Rohan Houlden Jeffrey B. Shealy	17/230,729	4/14/2021	US 2021-0234525 A1	7/29/2021	11677372	6/13/2023	issued
969RO0007US32	US	FRONT END MODULES FOR 5.6 GHz & 6.6 GHz Wi-Fi ACOUSTIC WAVE RESONATOR RF FILTER CIRCUITS	Jeffrey B. Shealy Rohan W. Houlden David Aichele	17/544,319	12/7/2021	US 2022-0103239 A1	3/31/2022	11736177	8/22/2023	issued
969RO0007US33	US	ACOUSTIC WAVE RESONATOR RF FILTER CIRCUIT DEVICE	Jeffrey B. Shealy Michael D. Hodge Rohan W. Houlden Mary Winters Ramakrishna Vetury Ya Shen David M. Aichele	17/558,147	12/21/2021	US 2022-0116023 A1	4/14/2022	11456723	9/27/2022	issued
969RO0007US34	US	ACOUSTIC WAVE RESONATOR RF FILTER CIRCUIT DEVICE	Jeffrey B. Shealy Michael D. Hodge Rohan W. Houlden Mary Winters Ramakrishna Vetury Ya Shen David M. Aichele	17/667,336	2/8/2022	US 2022-0166408 A1	5/26/2022	11456724	9/27/2022	issued

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969RO0007US35	US	METHOD AND STRUCTURE FOR HIGH PERFORMANCE RESONANCE CIRCUIT WITH SINGLE CRYSTAL PIEZOELECTRIC CAPACITOR DIELECTRIC MATERIAL	Jeffrey B. Shealy	17/694,514	3/14/2022	US 2022-0209742 A1	6/30/2022	11804819	10/31/2023	issued
969RO0007US37	US	FRONT END MODULE FOR 6.1 GHz Wi-Fi ACOUSTIC WAVE RESONATOR RF FILTER CIRCUIT	Jeffrey B. Shealy Rohan W. Houlden David Aichele	17/841,485	6/15/2022	US 2022-0311502 A1	9/29/2022	11611386	3/21/2023	issued
969RO0007US38	US	5G n41 2.6 GHz BAND ACOUSTIC WAVE RESONATOR RF FILTER CIRCUIT	Dae Ho Kim Mary Winters Ramakrishna Vetury Jeffrey B. Shealy Rohan W. Houlden David M. Aichele	17/858,766	7/6/2022	US 2022-0345111 A1	10/27/2022	11616490	3/28/2023	issued
969RO0007US39	US	5.5 GHz Wi-Fi 5G COEXISTENCE ACOUSTIC WAVE RESONATOR RF FILTER CIRCUIT	Ya Shen Rohan W. Houlden David Aichele Jeffrey B. Shealy	17/860,866	7/8/2022	US 2022-0345110 A1	10/27/2022	11621698	4/4/2023	issued
969RO0007US40	US	PIEZOELECTRIC ACOUSTIC RESONATOR MANUFACTURED WITH PIEZOELECTRIC THIN FILM TRANSFER PROCESS	Dae Ho Kim Mary Winters Ramakrishna Vetury Jeffrey B. Shealy	17/865,092	7/14/2022	US 2022-0352863 A1	11/3/2022	11646710	5/9/2023	issued
969RO0007US41	US	5G n79 WI-FI ACOUSTIC TRIPLEXER CIRCUIT	Jeffrey B. Shealy Michael Hodge Rohan W. Houlden Shawn R. Gibb Mary Winters Ramakrishna Vetury David M. Aichele	17/886,149	8/11/2022	US 2022-0385274-A1	12/1/2022	11646719	5/9/2023	issued
969RO0007US42	US	5G n79 WI-FI ACOUSTIC TRIPLEXER CIRCUIT	Jeffrey B. Shealy Michael Hodge Rohan W. Houlden Shawn R. Gibb Mary Winters Ramakrishna Vetury David M. Aichele	17/886,171	8/11/2022	US 2022-0385275-A1	12/1/2022	11637545	4/25/2023	issued
969RO0007US43	US	ACOUSTIC WAVE RESONATOR RF FILTER CIRCUIT DEVICE	Jeffrey B. Shealy Michael D. Hodge Rohan W. Houlden Mary Winters Ramakrishna Vetury Shawn R. Gibb David M. Aichele	17/888,164	8/15/2022	US 2022-0393667 A1	12/8/2022	11646717	5/9/2023	issued
969RO0007US44	US	ACOUSTIC WAVE RESONATOR RF FILTER CIRCUIT DEVICE	Jeffrey B. Shealy Michael D. Hodge Rohan W. Houlden Mary Winters Ramakrishna Vetury Shawn R. Gibb David M. Aichele	17/890,116	8/17/2022	US 2022-0393668 A1	12/8/2022	11646718	5/9/2023	issued
969RO0007US45	US	5.5 GHz WI-FI COEXISTENCE ACOUSTIC WAVE RESONATOR RF FILTER CIRCUIT	Dae Ho Kim Mary Winters Ramakrishna Vetury Jeffrey B. Shealy	17/944,475	9/14/2022	US 2023-0006631 A1	1/5/2023	11711064	7/25/2023	issued
969RO0007US48	US	PIEZOELECTRIC ACOUSTIC RESONATOR MANUFACTURED WITH PIEZOELECTRIC THIN FILM TRANSFER PROCESS	Dae Ho Kim Mary Winters Ramakrishna Vetury Jeffrey B. Shealy	18/321,529	5/22/2023	US 2023-0291376 A1	9/14/2023	12136906	11/5/2024	issued
969RO0007US51	US	FRONT END MODULES FOR 5.6 GHz & 6.6 GHz Wi-Fi ACOUSTIC WAVE RESONATOR RF FILTER CIRCUITS	Jeffrey B. Shealy Rohan W. Houlden David Aichele	18/339,796	6/22/2023	US 2023-0336235 A1	10/19/2023	12136983	11/5/2024	issued
969RO0008US	US	COMMUNICATION FILTER USING SINGLE CRYSTAL ACOUSTIC RESONATOR DEVICES	Jeffrey B. Shealy	15/647,098	7/11/2017	US 10,256,786 B1	4/9/2019	10256786	4/9/2019	issued
969RO0008US1	US	COMMUNICATION FILTER FOR LTE BAND 41	Jeffrey B. Shealy	16/282,238	2/21/2019	US 2019-0181831 A1	6/13/2019	10855250	12/1/2020	issued
A969RO-000900US	US	STRUCTURE AND METHOD OF MANUFACTURE FOR ACOUSTIC RESONATOR OR FILTER DEVICES USING IMPROVED FABRICATION CONDITIONS AND PERIMETER STRUCTURE MODIFICATIONS	Ramakrishna Vetury Shawn R. Gibb Alexander Y. Feldman Mark D. Boomgarden Michael P. Lewis Jeffrey B. Shealy Michael D. Hodge Art Geiss Pinal Patel	15/341,218	11/2/2016	US 2018-0123542 A1	5/3/2018	10110190	10/23/2018	issued

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969RO0009US3	US	STRUCTURE AND METHOD OF MANUFACTURE FOR ACOUSTIC RESONATOR OR FILTER DEVICES USING IMPROVED FABRICATION CONDITIONS AND PERIMETER STRUCTURE	Ramakrishna Vetry Shawn R. Gibb Alexander Y. Feldman Mark D. Boomgarden Michael P. Lewis Jeffrey B. Shealy Michael D. Hodge Art Geiss Pinal Patel	16/136,145	9/19/2018	US 2019-0020324 A1	1/17/2019	10992279	4/27/2021	issued
969RO0009US4	US	STRUCTURE AND METHOD OF MANUFACTURE FOR ACOUSTIC RESONATOR OR FILTER DEVICES USING IMPROVED FABRICATION CONDITIONS AND PERIMETER STRUCTURE MODIFICATIONS	Ramakrishna Vetry Shawn R. Gibb Alexander Y. Feldman Mark D. Boomgarden Michael P. Lewis Jeffrey B. Shealy Michael D. Hodge Art Geiss Pinal Patel	16/134,941	9/18/2018	US 2019-0036504 A1	1/31/2019	10979011	4/13/2021	issued
969RO0009US5	US	METHOD FOR FABRICATING AN ACOUSTIC RESONATOR DEVICE WITH PERIMETER STRUCTURES	Ramakrishna Vetry Shawn R. Gibb Alexander Y. Feldman Mark D. Boomgarden Michael P. Lewis Jeffrey B. Shealy Michael D. Hodge Art Geiss Pinal Patel	16/136,158	9/19/2018	US 2019-0020325 A1	1/17/2019	11165404	11/2/2021	issued
969RO0009US6	US	METHOD FOR FABRICATING AN ACOUSTIC RESONATOR DEVICE	Ramakrishna Vetry Alexander Y. Feldman Mark D. Boomgarden Michael P. Lewis Dae Ho Kim Michael D. Hodge Art Geiss Pinal Patel Mary Winters Jeffrey B. Shealy	17/102,060	11/23/2020	US 2021-0104993 A1	4/8/2021	11558023	1/17/2023	issued
969RO0009US7	US	METHOD FOR FABRICATING AN ACOUSTIC RESONATOR DEVICE WITH PERIMETER STRUCTURES	Ramakrishna Vetry Shawn R. Gibb Alexander Y. Feldman Mark D. Boomgarden Michael P. Lewis Jeffrey B. Shealy Michael D. Hodge Art Geiss Pinal Patel	17/490,733	9/30/2021	US 2022-0021364 A1	1/20/2022	11728781	8/15/2023	issued
969RO0010US	US	MONOLITHIC SINGLE CHIP INTEGRATED RADIO FREQUENCY FRONT END MODULE CONFIGURED WITH SINGLE CRYSTAL ACOUSTIC FILTER DEVICES	Shawn R. Gibb Ramakrishna Vetry Mark D. Boomgarden David Aichele Jeffrey B. Shealy	15/405,167	1/12/2017	US 2019-0312027 A1	10/10/2019	10431580	10/1/2019	issued
969RO0010US1	US	MONOLITHIC SINGLE CHIP INTEGRATED RADIO FREQUENCY FRONT END MODULE CONFIGURED WITH SINGLE CRYSTAL ACOUSTIC FILTER DEVICES	Shawn R. Gibb Ramakrishna Vetry Mark D. Boomgarden David Aichele Jeffrey B. Shealy	16/532,333	8/5/2019	US 2019-0371792 A1	12/5/2019	10957688	3/23/2021	issued
969RO0010US2	US	MONOLITHIC SINGLE CHIP INTEGRATED RADIO FREQUENCY FRONT END MODULE CONFIGURED WITH SINGLE CRYSTAL ACOUSTIC FILTER DEVICES	Shawn R. Gibb Ramakrishna Vetry Mark D. Boomgarden David Aichele Jeffrey B. Shealy	17/180,174	2/19/2021	US 2021-0202473 A1	7/1/2021	11581306	2/14/2023	issued
969RO0011US	US	ELLIPTICAL STRUCTURE FOR BULK ACOUSTIC WAVE RESONATOR	Dae Ho Kim Pinal Patel Rohan W. Houlden James B. Shealy Jeffrey B. Shealy	16/054,929	8/3/2018	US 2019-0044493 A1	2/7/2019	10855247	12/1/2020	issued
969RO0012US	US	WIRELESS COMMUNICATION INFRASTRUCTURE SYSTEM CONFIGURED WITH A SINGLE CRYSTAL PIEZO RESONATOR AND FILTER STRUCTURE	Ramakrishna Vetry Shawn R. Gibb Mark D. Boomgarden Jeffrey B. Shealy	15/701,307	9/11/2017	US 2019-0081611 A1	3/14/2019	10615773	4/7/2020	issued
969RO0013US	US	METHOD AND STRUCTURE OF SINGLE CRYSTAL ELECTRONIC DEVICES WITH ENHANCED STRAIN INTERFACE REGIONS BY IMPURITY INTRODUCTION	Shawn R. Gibb Steven Denbaars Jeffrey B. Shealy	15/900,599	2/20/2018	US 2019-0259934 A1	8/22/2019	11557716	1/17/2023	issued

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969RO0014US1	US	IMPROVED EFFECTIVE COUPLING COEFFICIENTS FOR STRAINED SINGLE CRYSTAL EPITAXIAL FILM BULK ACOUSTIC RESONATORS	Jeffrey B. Shealy	16/928,919	7/14/2020	US 2020-0343875 A1	10/29/2020	11211918	12/28/2021	issued
969RO0016US	US	HIGH POWER BULK ACOUSTIC WAVE RESONATOR FILTER DEVICES	Rohan W. Houlden Jeffrey B. Shealy Shawn R. Gibb Joel M. Morgan	16/552,999	8/27/2019	US 2020-0067486 A1	2/27/2020	11652469	5/16/2023	issued
969RO0017US	US	BAW RESONATORS WITH ANTISYMMETRIC THICK ELECTRODES	Dae Ho Kim Mary Winters Zhiqiang Bi	16/389,806	4/19/2019	US 2020-0336129 A1	10/22/2020	10879872	12/29/2020	issued
969RO0017US1	US	BAW RESONATORS WITH ANTISYMMETRIC THICK ELECTRODES	Dae Ho Kim Mary Winters Zhiqiang Bi	17/130,915	12/22/2020	US 2021-0111700 A1	4/15/2021	11695390	7/4/2023	issued
969RO0018US	US	RESONATOR SHAPES FOR BULK ACOUSTIC WAVE (BAW) DEVICES	Zhiqiang Bi Dae Ho Kim Pinal Patel Kathy W. Davis Rohan W. Houlden	16/389,818	4/19/2019	US 2020-0336125 A1	10/22/2020	11552613	1/10/2023	issued
969RO0018US1	US	RESONATOR SHAPES FOR BULK ACOUSTIC WAVE (BAW) DEVICES	Zhiqiang Bi Dae Ho Kim Pinal Patel Kathy W. Davis Rohan W. Houlden	18/064,762	12/12/2022	US 2023-0112046 A1	4/13/2023	12160218	12/3/2024	issued
969RO0019US	US	RF BAW RESONATOR FILTER ARCHITECTURE FOR 6.5GHZ WI-FI 6E COEXISTENCE AND OTHER ULTRA-WIDEBAND APPLICATIONS	Guillermo Moreno Granado Rohan W. Houlden David M. Aichele Jeffrey B. Shealy	16/995,598	8/17/2020	US 2022-0052665 A1	2/17/2022	11496108	11/8/2022	issued
969RO0020US	US	5 & 6 GHz WI-FI COEXISTENCE ACOUSTIC WAVE RESONATOR RF DIPLEXER CIRCUIT	Guillermo Moreno Granado Rohan W. Houlden David M. Aichele Jeffrey B. Shealy	17/151,552	1/18/2021	US 2022-0231665 A1	7/21/2022	11901880	2/13/2024	issued
969RO0026US	US	STRUCTURE AND METHOD OF MANUFACTURE FOR ACOUSTIC RESONATOR OR FILTER DEVICES USING IMPROVED FABRICATION CONDITIONS AND PERIMETER STRUCTURE MODIFICATIONS	Ramakrishna Veturly, Alexander Y. Feldman, Michael D. Hodge, Art Geiss, Shawn R. Gibb, Mark D. Boomgarden, Michael P. Lewis, Pinal Patel, Jeffrey B. Shealy	16/275,655	2/14/2019	US 2019-0190479 A1	6/20/2019	10931251	2/23/2021	issued
969RO0027US	US	Methods of forming group III piezoelectric thin films via sputtering	Craig Moe, Jeffrey B. Shealy, Mary Winters	16/513,143	7/16/2019	US 2020-0013948 A1	1/9/2020	11411168	8/9/2022	issued
969RO0028US	US	METHODS OF FORMING DOPED CRYSTALLINE PIEZOELECTRIC THIN FILMS VIA MOCVD AND RELATED DOPED CRYSTALLINE PIEZOELECTRIC THIN FILMS	Craig Moe, Jeffrey M. Leathersich, Arthur E. Geiss	16/530,425	8/2/2019	US 2020-0111949 A1	4/9/2020	11856858	12/26/2023	issued
969RO0029US	US	BULK ACOUSTIC WAVE RESONATOR FILTERS INCLUDING REJECTION-BAND RESONATORS	Ya Shen, Michael D. Hodge	16/660,227	10/22/2019	US 2020-0067487 A1	2/27/2020	10873317	12/22/2020	issued
969RO0030US	US	Methods of Forming Group III Piezoelectric Thin Films Via Removal of Portions of First Sputtered Material	Craig Moe, Jeffrey B. Shealy, Mary Winters, Dae Ho Kim, Abhay Saranswarup Kochhar	16/742,202	1/14/2020	US 2020-0152858 A1	5/14/2020	11411169	8/9/2022	issued
969RO0030US1	US	METHODS OF FORMING GROUP III PIEZOELECTRIC THIN FILMS VIA REMOVAL OF PORTIONS OF FIRST SPUTTERED MATERIAL	Craig Moe, Jeffrey B. Shealy, Mary Winters, Dae Ho Kim, Abhay Saranswarup Kochhar	17/811,222	7/7/2022	US 2022-0352456 A1	11/3/2022	11895920	2/6/2024	issued
969RO0031US	US	APPARATUS INCLUDING HORIZONTAL FLOW REACTOR WITH A CENTRAL INJECTOR COLUMN HAVING SEPARATE CONDUITS FOR LOW-VAPOR PRESSURE METALORGANIC PRECURSORS AND OTHER PRECURSORS FOR FORMATION OF PIEZOELECTRIC LAYERS ON WAFERS	Craig Moe, Jeffrey M. Leathersich	16/784,843	2/7/2020	US 2021-0246570 A1	8/12/2021	11618968	4/4/2023	issued
969RO0032US	US	METHODS OF FORMING INTEGRATED CIRCUIT DEVICES USING CUTTING TOOLS TO EXPOSE METALIZATION PADS THROUGH A CAP STRUCTURE AND RELATED CUTTING DEVICES	Robert C. Dry, Brook Hosse	16/784,912	2/7/2020	US 2021-0249272 A1	8/12/2021	11348798	5/31/2022	issued

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969RO0033US	US	METHODS OF FORMING GROUP III-NITRIDE SINGLE CRYSTAL PIEZOELECTRIC THIN FILMS USING ORDERED DEPOSITION AND STRESS NEUTRAL TEMPLATE LAYERS	Craig Moe, Jeffrey M. Leathersich	16/852,007	4/17/2020	US 2020-0259070 A1	8/13/2020	11832521	11/28/2023	issued
969RO0034US	US	RF ACOUSTIC WAVE RESONATORS INTEGRATED WITH HIGH ELECTRON MOBILITY TRANSISTORS INCLUDING A SHARED PIEZOELECTRIC/BUFFER LAYER AND METHODS OF FORMING THE SAME	Jeffrey B. Shealy, Mary Winters, Craig Moe	16/990,638	8/11/2020	US 2021-0067123 A1	3/4/2021	11581866	2/14/2023	issued
969RO0035US	US	BULK ACOUSTIC WAVE RESONATOR FILTERS WITH INTEGRATED CAPACITORS	Saurabh Gupta, Zhiqiang Bi, Emad Mehdizadeh, Dae Ho Kim, Pinal Patel	17/110,675	12/3/2020	US 2022-0182039 A1	6/9/2022	11870422	1/9/2024	issued
969RO0036US	US	BULK ACOUSTIC WAVE RESONATOR FILTERS INCLUDING A HIGH IMPEDANCE SHUNT BRANCH AND METHODS OF FORMING THE SAME	Saurabh Gupta, Zhiqiang Bi, Dae Ho Kim, Pinal Patel, Katherine W. Davis, Emad Mehdizadeh	17/323,332	5/18/2021	US 2021-0273630 A1	9/2/2021	12028046	7/2/2024	issued
969RO0037US	US	METHODS OF FORMING FILMS INCLUDING SCANDIUM AT LOW TEMPERATURES USING CHEMICAL VAPOR DEPOSITION TO PROVIDE PIEZOELECTRIC RESONATOR DEVICES AND/OR HIGH ELECTRON MOBILITY TRANSISTOR DEVICES	Craig Moe, Jeffrey M. Leathersich	17/193,623	3/5/2021	US 2021-0280634 A1	9/9/2021	12102010	9/24/2024	issued
969RO0038US	US	BULK ACOUSTIC WAVE RESONATOR FILTERS INCLUDING REJECTION-BAND RESONATORS	Ya Shen, Michael D. Hodge	17/119,052	12/11/2020	US 2021-0167755 A1	6/3/2021	11349453	5/31/2022	issued
969RO0038US1	US	BULK ACOUSTIC WAVE RESONATOR FILTERS INCLUDING REJECTION-BAND RESONATORS	Ya Shen, Michael D. Hodge	17/661,367	4/29/2022	US 2022-0368308 A1	11/17/2022	11581872	2/14/2023	issued
969RO0038US2	US	BULK ACOUSTIC WAVE RESONATOR FILTERS INCLUDING REJECTION-BAND RESONATORS	YA SHEN, MICHAEL D. HODGE	18/157,161	1/20/2023	US 2023-0155571 A1	5/18/2023	11838005	12/5/2023	issued
969RO0043US	US	STRUCTURE AND METHOD OF MANUFACTURE FOR ACOUSTIC RESONATOR OR FILTER DEVICES USING IMPROVED FABRICATION CONDITIONS AND PERIMETER STRUCTURE MODIFICATIONS	Ramakrishna Vetury, Alexander Y. Feldman, Michael D. Hodge, Art Geiss, Shawn R. Gibb, Mark D. Boomgarden, Michael P. Lewis, Pinal Patel, Jeffrey B. Shealy	17/171,756	2/9/2021	US 2021-0184641 A1	6/17/2021	11563412	1/24/2023	issued
969RO0002US3	US	METHOD OF MANUFACTURE FOR SINGLE CRYSTAL CAPACITOR DIELECTRIC FOR A RESONANCE CIRCUIT	Jeffrey B. Shealy	17/938,241	10/5/2022	US 2023-0023845 A1	1/26/2023			pending
969RO0007US36	US	PIEZOELECTRIC ACOUSTIC RESONATOR WITH IMPROVED TCF MANUFACTURED WITH PIEZOELECTRIC THIN FILM TRANSFER PROCESS	Dae Ho Kim Frank Bi Mary Winters Ramakrishna Vetury Abhay Kochhar	17/736,544	5/4/2022	US 2022-0263484 A1	8/18/2022			pending
969RO0007US46	US	PIEZOELECTRIC ACOUSTIC RESONATOR MANUFACTURED WITH PIEZOELECTRIC THIN FILM TRANSFER PROCESS	Dae Ho Kim Mary Winters Ramakrishna Vetury Jeffrey B. Shealy	18/303,163	4/19/2023	US 2023-0253943 A1	8/10/2023			pending
969RO0007US49	US	PIEZOELECTRIC ACOUSTIC RESONATOR WITH DIELECTRIC PROTECTIVE LAYER MANUFACTURED WITH PIEZOELECTRIC THIN FILM TRANSFER PROCESS	Dae Ho Kim Frank Bi Mary Winters Abhay Kochhar Emad Mehdizadeh Rohan Houlden Jeffrey B. Shealy	18/331,577	6/8/2023	US 2023-0327628 A1	10/12/2023			pending
969RO0007US50	US	5.5 GHz Wi-Fi 5G COEXISTENCE ACOUSTIC WAVE RESONATOR RF FILTER CIRCUIT	Ya Shen Rohan W. Houlden David Aichele Jeffrey B. Shealy	18/334,303	6/13/2023	US 2023-0327649 A1	10/12/2023			pending
969RO0007US52	US	METHOD AND STRUCTURE FOR HIGH PERFORMANCE RESONANCE CIRCUIT WITH SINGLE CRYSTAL PIEZOELECTRIC CAPACITOR DIELECTRIC MATERIAL	Jeffrey B. Shealy	18/455,402	8/24/2023	US 2023-0412145 A1	12/21/2023			pending

Ref. No.	Country	Title	Inventor	App No.	Filing Date	Publication No.	Publication Date	Patent No.	Issue Date	Status
969RO0017US2	US	BAW RESONATORS WITH ANTISYMMETRIC THICK ELECTRODES	Dae Ho Kim Mary Winters Zhiqiang Bi	18/339,939	6/22/2023	US 2023-0336151 A1	10/19/2023			pending
969RO0030US2	US	METHODS OF FORMING GROUP III PIEZOELECTRIC THIN FILMS VIA REMOVAL OF PORTIONS OF FIRST SPUTTERED MATERIAL	Craig Moe, Jeffrey B. Shealy, Mary Winters, Dae Ho Kim, Abhay Saranswarup Kochhar	18/417,530	1/19/2024	US 2024-0164216 A1	5/16/2024			pending
969RO0033US1	US	METHODS OF FORMING GROUP III-NITRIDE SINGLE CRYSTAL PIEZOELECTRIC THIN FILMS USING ORDERED DEPOSITION AND STRESS NEUTRAL TEMPLATE LAYERS	Craig Moe, Jeffrey M. Leathersich	18/510,119	11/15/2023	US 2024-0088860 A1	3/14/2024			pending
969RO0034US1	US	RF ACOUSTIC WAVE RESONATORS INTEGRATED WITH HIGH ELECTRON MOBILITY TRANSISTORS INCLUDING A SHARED PIEZOELECTRIC/BUFFER LAYER	Jeffrey B. Shealy, Mary Winters, Craig Moe	18/157,881	1/23/2023	US 2023-0163743 A1	5/25/2023			Pending
969RO0037US1	US	METHODS OF FORMING FILMS INCLUDING SCANDIUM AT LOW TEMPERATURES USING CHEMICAL VAPOR DEPOSITION TO PROVIDE PIEZOELECTRIC RESONATOR DEVICES AND/OR HIGH ELECTRON MOBILITY TRANSISTOR DEVICES	Craig Moe, Jeffrey M. Leathersich	18/887,882	9/17/2024	Not yet published				pending
969RO0040US	US	DOPED CRYSTALLINE PIEZOELECTRIC RESONATOR FILMS AND METHODS OF FORMING DOPED SINGLE CRYSTALLINE PIEZOELECTRIC RESONATOR LAYERS ON SUBSTRATES VIA EPITAXY	Craig Moe, Jeffrey M. Leathersich, Dae Ho Kim, Zhiqiang Bi, Mary Winters	17/514,590	10/29/2021	US 2022-0182034 A1	6/9/2022			pending
969RO0046US	US	METHODS OF FORMING SINGLE CRYSTAL PIEZOELECTRIC LAYERS USING LOW TEMPERATURE EPITAXY AND RELATED SINGLE CRYSTALLINE PIEZOELECTRIC RESONATOR FILMS	Craig Moe, Jeffrey M. Leathersich	18/002,339	12/19/2022	US 2023-0246618 A1	8/3/2023			pending
969RO0049US	US	METHODS OF FORMING EPITAXIAL AlScN RESONATORS WITH SUPERLATTICE STRUCTURES INCLUDING AlGaN INTERLAYERS AND VARIED SCANDIUM CONCENTRATIONS FOR STRESS CONTROL AND RELATED STRUCTURES	Craig Moe, Jeffrey M. Leathersich, Jeffrey B. Shealy	17/527,866	11/16/2021	US 2022-0416756 A1	12/29/2022			pending
969RO0051US	US	METHODS OF FORMING PIEZOELECTRIC LAYERS HAVING ALTERNATING POLARIZATIONS	Craig Moe, Jeffrey M. Leathersich, Ramakrishna Vetury, Abhay Saranswarup Kochhar	18/294,809	2/2/2024	Not yet published				pending
969RO0051US1	US	METHODS OF FORMING PIEZOELECTRIC LAYERS HAVING ALTERNATING POLARIZATIONS AND RELATED BULK ACOUSTIC WAVE FILTER DEVICES	Craig Moe, Jeffrey M. Leathersich, Ramakrishna Vetury, Abhay Saranswarup Kochhar, R. H. Olsson, Zichen Tang	18/294,830	2/2/2024	Not yet published				pending
969RO0058US	US	METHODS OF FORMING PIEZOELECTRIC RESONATOR DEVICES INCLUDING EMBEDDED ENERGY CONFINEMENT FRAMES	Abhay Saranswarup Kochhar, Dae Ho Kim, Zhiqiang Bi, Emad Mehdizadeh, Mojtaba Hodjat-Shamami, Mary Winters, Rohan Houlden, Jeffrey B. Shealy	18/185,577	3/17/2023	US 2023-0299733 A1	9/21/2023			pending
969RO0060US	US	METHODS OF FORMING ACOUSTIC RESONATOR DEVICE WAFERS INTEGRATED WITH ELECTRONIC SEMICONDUCTOR SWITCHING DEVICE WAFERS USING A WAFER TRANSFER PROCESS AND RELATED STRUCTURES	Kamran Cheema, Abhay Saranswarup Kochhar, Ramakrishna Vetury, Daeho Kim	18/065,538	12/13/2022	US 2024-0196753 A1	6/13/2024			pending

Ref. No.	Country	Title	Inventor	App No.	Filing Date	Publication No.	Publication Date	Patent No.	Issue Date	Status
969RO0061US	US	METHODS OF PACKAGING ACOUSTIC WAVE RESONATOR DEVICES ON WAFERS AND RELATED WAFERS AND STRUCTURES	Kenneth Fallon, Carlos R. Padilla, Mary Winters, Robert Charles Dry, Ethan Gram, Westbrook Hoose	18/160,877	1/27/2023	US 2024-0258991 A1	8/1/2024			pending

☐ Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

Be as complete and accurate as possible.

Part 1: List Creditors Who Have Claims Secured by Property

1. Do any creditors have claims secured by debtor's property?

☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.

☒ Yes. Fill in the information below.

2. List creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

Column A

Amount of Claim

Do not deduct the value of collateral.

Column B

Value of collateral that supports this claim

2.1

Joseph Collins
Address on File

Date debt was incurred?

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☐ No☒ Yes. Specify each creditor, including

this creditor, and its relative priority.

1 - All Secured Promissory Noteholders

Describe debtor's property that is subject to the lien:

Substantially all of the property of Akoustis, Inc. and Grinding and Dicing Services, Inc.

Describe the lien

Secured Promissory Note

Is the creditor an insider or related party?

☐ No☒ Yes

Is anyone else liable on this claim?

☐ No

☒ Yes. Fill out Schedule H: Codebtors(Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed

2.2

<div>Laila Haq Collins</div> <div>Address on File</div> <div>Date debt was incurred?</div> <div>Last 4 digits of account number</div> <div>Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Specify each creditor, including this creditor, and its relative priority. 1 - All Secured Promissory Noteholders</div>	<div>Describe debtor's property that is subject to the lien: Substantially all of the property of Akoustis, Inc. and Grinding and Dicing Services, Inc.</div> <div>Describe the lien Secured Promissory Note</div> <div>Is the creditor an insider or related party? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes</div> <div>Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out Schedule H: Codebtors(Official Form 206H)</div> <div>As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</div>	<div>\$800,000.00</div> <div>Undetermined</div>
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2.3

<div>Nabila Haq</div> <div>Address on File</div> <div>Date debt was incurred?</div> <div>Last 4 digits of account number</div> <div>Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Specify each creditor, including this creditor, and its relative priority. 1 - All Secured Promissory Noteholders</div>	<div>Describe debtor's property that is subject to the lien: Substantially all of the property of Akoustis, Inc. and Grinding and Dicing Services, Inc.</div> <div>Describe the lien Secured Promissory Note</div> <div>Is the creditor an insider or related party? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes</div> <div>Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out Schedule H: Codebtors(Official Form 206H)</div> <div>As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</div>	<div>\$666,400.00</div> <div>Undetermined</div>
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2.4

<div>Saira Y. Haq, Trustee, Non-Exempt Marital Trust Created May 26, 2006 Under the Terms of the Haq Living Trust Dated April 12, 1989 Address on File</div> <div>Date debt was incurred?</div> <div>Last 4 digits of account number</div> <div>Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Specify each creditor, including this creditor, and its relative priority. 1 - All Secured Promissory Noteholders</div>	<div>Describe debtor's property that is subject to the lien: Substantially all of the property of Akoustis, Inc. and Grinding and Dicing Services, Inc.</div> <div>Describe the lien Secured Promissory Note</div> <div>Is the creditor an insider or related party? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes</div> <div>Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out Schedule H: Codebtors(Official Form 206H)</div> <div>As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</div>	<div>\$933,600.00</div> <div>Undetermined</div>
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2.5

<div>Yousuf Haq Address on File</div> <div>Date debt was incurred?</div> <div>Last 4 digits of account number</div> <div>Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Specify each creditor, including this creditor, and its relative priority. 1 - All Secured Promissory Noteholders</div>	<div>Describe debtor's property that is subject to the lien: Substantially all of the property of Akoustis, Inc. and Grinding and Dicing Services, Inc.</div> <div>Describe the lien Secured Promissory Note</div> <div>Is the creditor an insider or related party? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes</div> <div>Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out Schedule H: Codebtors(Official Form 206H)</div> <div>As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</div>	<div>\$800,000.00</div> <div>Undetermined</div>
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3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.	\$4,000,000.00
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Part 2: List Others to Be Notified for a Debt That You Already Listed

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address	On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity
3.1 Hanson Bridgett LLP Attn: Eric Clarke 1676 North California Blvd., Suite 620 Walnut Creek, CA 94596	2.1 - 2.5	

Fill in this information to identify the case:

Debtor name: Akoustis, Inc.

United States Bankruptcy Court for the: District of Delaware

Case number: 24-12797

☐Check if this is an
amended filing**Official Form 206E/F****Schedule E/F: Creditors Who Have Unsecured Claims**

Be as complete and accurate as possible. Use Part 1 for creditors with **PRIORITY** unsecured claims and Part 2 for creditors with **NONPRIORITY** unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B) and on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims**1. Do any creditors have priority unsecured claims?** (See 11 U.S.C. § 507).☐ No. Go to Part 2.☒ Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

2.1

National Taxation Bureau of the Northern Area
Zhongli Office 1
No. 115, Zhongping Rd.
Zhongli Dist.
Taoyuan City 320675
Taiwan

Date or dates debt was incurred

Last 4 digits of account number

Specify Code subsection of **PRIORITY** unsecured claim:11 U.S.C. § 507(a) (8)**As of the petition filing date, the claim is:**

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed**Basis for the claim:**

Income Tax

Is the claim subject to offset?☒ No☐ Yes**Total claim****Priority amount**

\$2,288.00

\$2,288.00

2.2

National Taxation Bureau of the Northern Area
Zhongli Office 1
No. 115, Zhongping Rd.
Zhongli Dist.
Taoyuan City 320675
Taiwan

Date or dates debt was incurred

Last 4 digits of account number

Specify Code subsection of PRIORITY unsecured claim:

11 U.S.C. § 507(a) (8)

As of the petition filing date, the claim is: \$2,995.00 \$2,995.00
Check all that apply.
☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:
Value-Added Tax (VAT)

Is the claim subject to offset?
☒ No
☐ Yes

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

Amount of claim

3.1

1 Billion Tech Inc.
3600, 136th PL SE, Ste 300
Bellevue, WA 98006

Date or dates debt was incurred

1153

As of the petition filing date, the claim is: \$3,088.80
Check all that apply.
☐ Contingent
☐ Unliquidated
☐ Disputed
Basis for the claim:
Accounts Payable
Is the claim subject to offset?
☒ No
☐ Yes

3.2

1000Bulbs.com
2140 Merritt Drive
Garland, TX 75041

Date or dates debt was incurred

0166

As of the petition filing date, the claim is: \$487.26
Check all that apply.
☐ Contingent
☐ Unliquidated
☐ Disputed
Basis for the claim:
Accounts Payable
Is the claim subject to offset?
☒ No
☐ Yes

3.3

AAG Landscape, LLC
3012 State Route 5 & 20
Stanley, NY 14561

Date or dates debt was incurred

0483

As of the petition filing date, the claim is:
Check all that apply.

☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:

Accounts Payable

Is the claim subject to offset?

☒ No
☐ Yes

\$1,612.50

3.4

Ace Hardware
1802 Route 332
Canandaigua, NY 14424

Date or dates debt was incurred

0992

As of the petition filing date, the claim is:
Check all that apply.

☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:

Accounts Payable

Is the claim subject to offset?

☒ No
☐ Yes

\$144.88

3.5

Air Liquide Advanced Materials
3040 US Highway 22 West Suite 110
Branchburg, NJ 08876

Date or dates debt was incurred

12/15/2024

0038

As of the petition filing date, the claim is:
Check all that apply.

☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:

Accounts Payable

Is the claim subject to offset?

☒ No
☐ Yes

\$1,000.00

3.6

Airgas USA, LLC
PO Box 734445
Chicago, IL 60673-4445

Date or dates debt was incurred

12/15/2024

0041

As of the petition filing date, the claim is:
Check all that apply.

☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:

Accounts Payable

Is the claim subject to offset?

☒ No
☐ Yes

\$7,486.97

3.7

Aixtron, Inc.
c/o CEO or General Counsel
1700 Wyatt Drive Suite 14-15
Santa Clara, CA 95054

Date or dates debt was incurred

12/15/2024

0043

As of the petition filing date, the claim is:

Check all that apply.

☐ Contingent

☐ Unliquidated

☐ Disputed

Basis for the claim:

Accounts Payable

Is the claim subject to offset?

☒ No

☐ Yes

\$22,517.44

3.8

American Food and Vending
124 Metropolitan Park Drive
Liverpool, NY 13088

Date or dates debt was incurred

0059

As of the petition filing date, the claim is:

Check all that apply.

☐ Contingent

☐ Unliquidated

☐ Disputed

Basis for the claim:

Accounts Payable

Is the claim subject to offset?

☒ No

☐ Yes

\$204.20

3.9

AMPACC Law Group, PLLC
3500 188th St SW Ste 103
Lynwood, WA 98037

Date or dates debt was incurred

0064

As of the petition filing date, the claim is:

Check all that apply.

☐ Contingent

☐ Unliquidated

☐ Disputed

Basis for the claim:

Accounts Payable

Is the claim subject to offset?

☒ No

☐ Yes

\$11,510.00

3.10

Art Semi LLC
9208 Waterford Centre BlvdSuite 110
Austin, TX 78785

Date or dates debt was incurred

0085

As of the petition filing date, the claim is:

Check all that apply.

☐ Contingent

☐ Unliquidated

☐ Disputed

Basis for the claim:

Accounts Payable

Is the claim subject to offset?

☒ No

☐ Yes

\$5,170.00

3.11	<div>Awards North 18535 Old Statesville Road Suite D Cornelius, NC 28031</div> <div>Date or dates debt was incurred</div> <div>0096</div>	<div>As of the petition filing date, the claim is: \$108.08</div> <div>Check all that apply.</div> <div><input type="checkbox"/> Contingent</div> <div><input type="checkbox"/> Unliquidated</div> <div><input type="checkbox"/> Disputed</div> <div>Basis for the claim: Accounts Payable</div> <div>Is the claim subject to offset?</div> <div><input checked="" type="checkbox"/> No</div> <div><input type="checkbox"/> Yes</div>
3.12	<div>Bayard, P.A. Attn: Steve Brauerman 600 N. King Street Suite 400 Wilmington, DE 19899</div> <div>Date or dates debt was incurred</div> <div>0111</div>	<div>As of the petition filing date, the claim is: \$20,806.20</div> <div>Check all that apply.</div> <div><input type="checkbox"/> Contingent</div> <div><input type="checkbox"/> Unliquidated</div> <div><input type="checkbox"/> Disputed</div> <div>Basis for the claim: Accounts Payable</div> <div>Is the claim subject to offset?</div> <div><input checked="" type="checkbox"/> No</div> <div><input type="checkbox"/> Yes</div>
3.13	<div>BDO Attn: Chris Silva PO Box 642743 Pittsburgh, PA 15264-2743</div> <div>Date or dates debt was incurred</div> <div>0112</div>	<div>As of the petition filing date, the claim is: \$12,990.00</div> <div>Check all that apply.</div> <div><input type="checkbox"/> Contingent</div> <div><input type="checkbox"/> Unliquidated</div> <div><input type="checkbox"/> Disputed</div> <div>Basis for the claim: Accounts Payable</div> <div>Is the claim subject to offset?</div> <div><input checked="" type="checkbox"/> No</div> <div><input type="checkbox"/> Yes</div>
3.14	<div>Brex, Inc. 405 Howard Street Floor 2 San Francisco, CA 94105</div> <div>Date or dates debt was incurred</div> <div>0132</div>	<div>As of the petition filing date, the claim is: \$8,098.53</div> <div>Check all that apply.</div> <div><input type="checkbox"/> Contingent</div> <div><input type="checkbox"/> Unliquidated</div> <div><input type="checkbox"/> Disputed</div> <div>Basis for the claim: Accounts Payable</div> <div>Is the claim subject to offset?</div> <div><input checked="" type="checkbox"/> No</div> <div><input type="checkbox"/> Yes</div>

3.15	<div>Broadridge ICS 125 High Street, Floor 3 Boston, MA 02110</div> <div>Date or dates debt was incurred</div> <div>0136</div>	<div>As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</div> <div>Basis for the claim: Accounts Payable</div> <div>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</div> <div>\$6,175.56</div>
3.16	<div>Cadence Design Systems, Inc. c/o CEO or General Counsel 2655 Seely Avenue San Jose, CA 95134</div> <div>Date or dates debt was incurred</div> <div>0151</div>	<div>As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</div> <div>Basis for the claim: Accounts Payable</div> <div>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</div> <div>\$96,499.00</div>
3.17	<div>Catapult Employers Association, Inc. 3150 Spring Forest Road Suite 115 Raleigh, NC 27616</div> <div>Date or dates debt was incurred</div> <div>0174</div>	<div>As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</div> <div>Basis for the claim: Accounts Payable</div> <div>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</div> <div>\$139.17</div>
3.18	<div>CBIZ CPAs, P.C. 700 W. 47th Street Suite 1100 Kansas City, MO 64112</div> <div>Date or dates debt was incurred</div> <div>1172</div>	<div>As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</div> <div>Basis for the claim: Accounts Payable</div> <div>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</div> <div>\$10,300.00</div>

3.19

Chain Reaction Systems, Inc.
2950 Buskirk Avenue Suite 300
Walnut Creek, CA 94597

Date or dates debt was incurred

0473

As of the petition filing date, the claim is:
Check all that apply.
☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:
Accounts Payable

Is the claim subject to offset?
☒ No
☐ Yes

\$2,824.40

3.20

Charter Communications
PO Box 6030
Carol Stream, IL 60197

Date or dates debt was incurred

0803

As of the petition filing date, the claim is:
Check all that apply.
☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:
Accounts Payable

Is the claim subject to offset?
☒ No
☐ Yes

\$280.26

3.21

ChemTreat, Inc.
15045 Collections Center Drive
Chicago, IL 60693

Date or dates debt was incurred

0188

As of the petition filing date, the claim is:
Check all that apply.
☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:
Accounts Payable

Is the claim subject to offset?
☒ No
☐ Yes

\$2,236.53

3.22

Cintas Corporation
PO Box 740855
Cincinnati, OH 45274-0855

Date or dates debt was incurred

0198

As of the petition filing date, the claim is:
Check all that apply.
☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:
Accounts Payable

Is the claim subject to offset?
☒ No
☐ Yes

\$5,847.26

3.23

Comairco Equipment, Inc.
3250 Union Road
Buffalo, NY 14227

Date or dates debt was incurred

0218

As of the petition filing date, the claim is:
Check all that apply.

☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:

Accounts Payable

Is the claim subject to offset?

☒ No
☐ Yes

\$4,371.68

3.24

Controlled Contamination Services, LLC
PO Box 790379
Saint Louis, MO 63179

Date or dates debt was incurred

0223

As of the petition filing date, the claim is:
Check all that apply.

☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:

Accounts Payable

Is the claim subject to offset?

☒ No
☐ Yes

\$9,352.50

3.25

Cornerstone Research, Inc.
555 West 5th Street 38th Floor
Los Angeles, CA 90013-3016

Date or dates debt was incurred

0197

As of the petition filing date, the claim is:
Check all that apply.

☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:

Accounts Payable

Is the claim subject to offset?

☒ No
☐ Yes

\$7,665.50

3.26

Coverall North America Inc.
2955 Momentum Place
Chicago, IL 60689

Date or dates debt was incurred

0224

As of the petition filing date, the claim is:
Check all that apply.

☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:

Accounts Payable

Is the claim subject to offset?

☒ No
☐ Yes

\$493.50

3.27

Cre8tve Works LLC
701 Hanover Drive
Concord, NC 28027

Date or dates debt was incurred

0236

As of the petition filing date, the claim is:
Check all that apply.

☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:

Accounts Payable

Is the claim subject to offset?

☒ No
☐ Yes

\$1,428.12

3.28

CS Automation
6319 Dean Parkway
Ontario, NY 14519

Date or dates debt was incurred

0246

As of the petition filing date, the claim is:
Check all that apply.

☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:

Accounts Payable

Is the claim subject to offset?

☒ No
☐ Yes

\$104.44

3.29

Deferred Revenue

Date or dates debt was incurred

As of the petition filing date, the claim is:
Check all that apply.

☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:

Deferred Revenue

Is the claim subject to offset?

☒ No
☐ Yes

\$902,789.00

3.30

DHL Express, Inc.
16592 Collections Center Drive
Chicago, IL 60693

Date or dates debt was incurred

0274

As of the petition filing date, the claim is:
Check all that apply.

☒ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:

Accounts Payable

Is the claim subject to offset?

☒ No
☐ Yes

\$6,335.37

3.31

E&S Technologies
180 Middlesex Street
North Chelmsford, MA 01863

Date or dates debt was incurred

0291

As of the petition filing date, the claim is:
Check all that apply.

☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:
Accounts Payable

Is the claim subject to offset?

☒ No
☐ Yes

\$479.30

3.32

Edgar Agents, LLC
105 White Oak Lane
Suite 104
Old Bridge, NJ 8857

Date or dates debt was incurred

0297

As of the petition filing date, the claim is:
Check all that apply.

☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:
Accounts Payable

Is the claim subject to offset?

☒ No
☐ Yes

\$1,495.95

3.33

Empire Access
34 Main Street
Prattsburgh, NY 14873

Date or dates debt was incurred

0311

As of the petition filing date, the claim is:
Check all that apply.

☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:
Accounts Payable

Is the claim subject to offset?

☒ No
☐ Yes

\$609.00

3.34

Employee Refunds

Date or dates debt was incurred

As of the petition filing date, the claim is: \$510.47

Check all that apply.

☐ Contingent

☐ Unliquidated

☐ Disputed

Basis for the claim:

Employee Refunds for Sell-to-Cover Transaction under Rule 10b5-1

Is the claim subject to offset?

☒ No

☐ Yes

3.35

Energy United
567 Mocksville Highway
Statesville, NC 28687

Date or dates debt was incurred

12/15/2024

0006

As of the petition filing date, the claim is: \$2,856.00

Check all that apply.

☐ Contingent

☐ Unliquidated

☐ Disputed

Basis for the claim:

Accounts Payable

Is the claim subject to offset?

☒ No

☐ Yes

3.36

Environmental Emergency Response Consulting
33 Forgham Road
Rochester, NY 14616

Date or dates debt was incurred

0318

As of the petition filing date, the claim is: \$12,000.00

Check all that apply.

☐ Contingent

☐ Unliquidated

☐ Disputed

Basis for the claim:

Accounts Payable

Is the claim subject to offset?

☒ No

☐ Yes

3.37

Fed Ex - Freight
PO Box 223125
Pittsburgh, PA 15251-2125

Date or dates debt was incurred

12/15/2024

0036

As of the petition filing date, the claim is:

Check all that apply.

☐ Contingent

☐ Unliquidated

☐ Disputed

Basis for the claim:

Accounts Payable

Is the claim subject to offset?

☒ No

☐ Yes

\$2,326.96

3.38

FED EX - Postage
PO Box 371461
Pittsburgh, PA 15250-7461

Date or dates debt was incurred

0346

As of the petition filing date, the claim is:

Check all that apply.

☐ Contingent

☐ Unliquidated

☐ Disputed

Basis for the claim:

Accounts Payable

Is the claim subject to offset?

☒ No

☐ Yes

\$11,560.37

3.39

FedEx
942 South Shady Grove Road
Memphis, TN 38120-4117

Date or dates debt was incurred

As of the petition filing date, the claim is:

Check all that apply.

☒ Contingent

☐ Unliquidated

☐ Disputed

Basis for the claim:

Accounts Payable

Is the claim subject to offset?

☒ No

☐ Yes

\$13,887.33

3.40

Filtration Unlimited Inc
10 Main Street PO Box 226
Akron, NY 14001-0226

Date or dates debt was incurred

0354

As of the petition filing date, the claim is:

Check all that apply.

☐ Contingent

☐ Unliquidated

☐ Disputed

Basis for the claim:

Accounts Payable

Is the claim subject to offset?

☒ No

☐ Yes

\$10,392.00

3.41	<div>Finger Lakes Disposal PO Box 333 Canandaigua, NY 14424</div> <div>Date or dates debt was incurred</div> <div>0358</div>	<div>As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</div> <div>Basis for the claim: Accounts Payable</div> <div>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</div> <div>\$412.52</div>
3.42	<div>FormFactor, Inc. 7005 Southfront Road Livermore, CA 94551</div> <div>Date or dates debt was incurred</div> <div>0369</div>	<div>As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</div> <div>Basis for the claim: Accounts Payable</div> <div>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</div> <div>\$8,396.00</div>
3.43	<div>Forms & Supply Inc. 6410 Orr Road Charlotte, NC 28213-6332</div> <div>Date or dates debt was incurred</div> <div>0370</div>	<div>As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</div> <div>Basis for the claim: Accounts Payable</div> <div>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</div> <div>\$256.33</div>
3.44	<div>Foss Industries PO Box 49668 Colorado Springs, CO 80949</div> <div>Date or dates debt was incurred</div> <div>0372</div>	<div>As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</div> <div>Basis for the claim: Accounts Payable</div> <div>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</div> <div>\$4,290.00</div>

3.45	<div>FTI Consulting Technology LLC Attn: Jerry Bui, Jeremy Thomas, Jason S. Sharp 16701 Melford Boulevard Suite 200 Bowie, MD 20715</div> <div>Date or dates debt was incurred</div> <div>1071</div>	<div>As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</div> <div>Basis for the claim: Accounts Payable</div> <div>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</div> <div>\$107,072.19</div>
3.46	<div>Gazingcloud Limited UK 25 Gellii Frongoch Cardiff CF23 8QD United Kingdom</div> <div>Date or dates debt was incurred</div> <div>0384</div>	<div>As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</div> <div>Basis for the claim: Accounts Payable</div> <div>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</div> <div>\$2,213.75</div>
3.47	<div>Grainger Dept. 886728845 Palatine, IL 60038</div> <div>Date or dates debt was incurred</div> <div>0405</div>	<div>As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</div> <div>Basis for the claim: Accounts Payable</div> <div>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</div> <div>\$2,271.19</div>
3.48	<div>Grinding and Dicing Services Inc. 925 Berryessa Road San Jose, CA 95133</div> <div>Date or dates debt was incurred</div> <div></div>	<div>As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</div> <div>Basis for the claim: Intercompany Payable</div> <div>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</div> <div>\$2,951,332.00</div>

3.49	<div>HD Microsystems 250 Cheesquake Road Parlin, NJ 08859-1241</div> <div>Date or dates debt was incurred</div> <div>0414</div>	<div>As of the petition filing date, the claim is: <div>\$622.00</div></div> <div>Check all that apply.</div> <div><div><input type="checkbox"/> Contingent</div><div><input type="checkbox"/> Unliquidated</div><div><input type="checkbox"/> Disputed</div></div> <div>Basis for the claim: Accounts Payable</div> <div>Is the claim subject to offset?</div> <div><div><input checked="" type="checkbox"/> No</div><div><input type="checkbox"/> Yes</div></div>
3.50	<div>ICE Systems, Inc. D/B/A Proxytrust 100 Patco Court - Suite 9 Islandia, NY 11749</div> <div>Date or dates debt was incurred</div> <div>0439</div>	<div>As of the petition filing date, the claim is: <div>\$22.64</div></div> <div>Check all that apply.</div> <div><div><input type="checkbox"/> Contingent</div><div><input type="checkbox"/> Unliquidated</div><div><input type="checkbox"/> Disputed</div></div> <div>Basis for the claim: Accounts Payable</div> <div>Is the claim subject to offset?</div> <div><div><input checked="" type="checkbox"/> No</div><div><input type="checkbox"/> Yes</div></div>
3.51	<div>iMotion Systems, LLC 14175 W. Indian School Suite B4-406 Goodyear, AZ 85395</div> <div>Date or dates debt was incurred</div> <div>0447</div>	<div>As of the petition filing date, the claim is: <div>\$1,849.00</div></div> <div>Check all that apply.</div> <div><div><input type="checkbox"/> Contingent</div><div><input type="checkbox"/> Unliquidated</div><div><input type="checkbox"/> Disputed</div></div> <div>Basis for the claim: Accounts Payable</div> <div>Is the claim subject to offset?</div> <div><div><input checked="" type="checkbox"/> No</div><div><input type="checkbox"/> Yes</div></div>
3.52	<div>Integrated Service Technology No. 19 Puding Road Hsinchu City Taiwan</div> <div>Date or dates debt was incurred</div> <div>0994</div>	<div>As of the petition filing date, the claim is: <div>\$1,000.00</div></div> <div>Check all that apply.</div> <div><div><input type="checkbox"/> Contingent</div><div><input type="checkbox"/> Unliquidated</div><div><input type="checkbox"/> Disputed</div></div> <div>Basis for the claim: Accounts Payable</div> <div>Is the claim subject to offset?</div> <div><div><input checked="" type="checkbox"/> No</div><div><input type="checkbox"/> Yes</div></div>

3.53

Kayaku Advanced Materials, Inc.
Department 310
PO Box 4106
Woburn, MA 01888

Date or dates debt was incurred

0504

As of the petition filing date, the claim is:
Check all that apply.
☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:

Accounts Payable

Is the claim subject to offset?

☒ No
☐ Yes

\$5,626.89

3.54

Kheng Wah (Christopher) Yee
Address on File
Suite 200

Date or dates debt was incurred

1111

As of the petition filing date, the claim is:
Check all that apply.
☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:

Accounts Payable

Is the claim subject to offset?

☒ No
☐ Yes

\$6,828.13

3.55

KoMiCo Technology, Inc.
201 Michael Angelo Way
Austin, TX 78728

Date or dates debt was incurred

1081

As of the petition filing date, the claim is:
Check all that apply.
☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:

Accounts Payable

Is the claim subject to offset?

☒ No
☐ Yes

\$550.00

3.56

KPMG LLP
Attn: Michael Notton
3 Chestnut Ridge Road
Montvale, NJ 07645

Date or dates debt was incurred

0516

As of the petition filing date, the claim is:
Check all that apply.
☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:

Accounts Payable

Is the claim subject to offset?

☒ No
☐ Yes

\$114,125.00

3.57

LawTrades Inc.
43-01 22nd Street Suite #524
Long Island City, NY 11101

Date or dates debt was incurred

0528

As of the petition filing date, the claim is:

\$918.50

Check all that apply.

☐ Contingent

☐ Unliquidated

☐ Disputed

Basis for the claim:

Accounts Payable

Is the claim subject to offset?

☒ No

☐ Yes

3.58

LDS Vacuum
773 Big Tree Drive
Longwood, FL 32750

Date or dates debt was incurred

0532

As of the petition filing date, the claim is:

\$188.00

Check all that apply.

☐ Contingent

☐ Unliquidated

☐ Disputed

Basis for the claim:

Accounts Payable

Is the claim subject to offset?

☒ No

☐ Yes

3.59

Linde Gas & Equipment, Inc.
Dept 0812
PO Box 120812
Dallas, TX 75312

Date or dates debt was incurred

0537

As of the petition filing date, the claim is:

\$13,524.63

Check all that apply.

☐ Contingent

☐ Unliquidated

☐ Disputed

Basis for the claim:

Accounts Payable

Is the claim subject to offset?

☒ No

☐ Yes

3.60

LKN Mechanical, Inc.
14311 Hunters Road
Huntersville, NC 28078

Date or dates debt was incurred

0543

As of the petition filing date, the claim is:

\$2,207.51

Check all that apply.

☐ Contingent

☐ Unliquidated

☐ Disputed

Basis for the claim:

Accounts Payable

Is the claim subject to offset?

☒ No

☐ Yes

3.61

Lockton Companies
Southeast Series of Lockton Co
c/o Bank of America
PO Box 741732
Atlanta, GA 30374-1732

Date or dates debt was incurred

0545

As of the petition filing date, the claim is:

\$24,151.10

Check all that apply.

☐ Contingent

☐ Unliquidated

☐ Disputed

Basis for the claim:

Accounts Payable

Is the claim subject to offset?

☒ No

☐ Yes

3.62

Matheson Gas
Dept 3028
PO BOX 123028
Dallas, TX 75312

Date or dates debt was incurred

0559

As of the petition filing date, the claim is:

\$2,077.06

Check all that apply.

☐ Contingent

☐ Unliquidated

☐ Disputed

Basis for the claim:

Accounts Payable

Is the claim subject to offset?

☒ No

☐ Yes

3.63

McMaster Carr
PO Box 7690
Chicago, IL 60680

Date or dates debt was incurred

0564

As of the petition filing date, the claim is:

\$134.33

Check all that apply.

☐ Contingent

☐ Unliquidated

☐ Disputed

Basis for the claim:

Accounts Payable

Is the claim subject to offset?

☒ No

☐ Yes

3.64

Mediant Communications Inc.
PO Box 29976
New York, NY 10087-9976

Date or dates debt was incurred

0568

As of the petition filing date, the claim is:

\$64.85

Check all that apply.

☐ Contingent

☐ Unliquidated

☐ Disputed

Basis for the claim:

Accounts Payable

Is the claim subject to offset?

☒ No

☐ Yes

3.65

Messer LLC
c/o CEO or General Counsel
88718 Expedite Way
Chicago, IL 60695

Date or dates debt was incurred

0572

As of the petition filing date, the claim is:
Check all that apply.
☒ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:

Accounts Payable

Is the claim subject to offset?

☒ No
☐ Yes

\$31,874.29

3.66

MKS Instruments
PO Box 3553
Boston, MA 02241

Date or dates debt was incurred

0590

As of the petition filing date, the claim is:
Check all that apply.
☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:

Accounts Payable

Is the claim subject to offset?

☒ No
☐ Yes

\$775.08

3.67

MRI Software LLC
29596 Network Place
Chicago, IL 60673-1295

Date or dates debt was incurred

0070

As of the petition filing date, the claim is:
Check all that apply.
☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:

Accounts Payable

Is the claim subject to offset?

☒ No
☐ Yes

\$336.10

3.68

New York Power Authority
Department 116048
PO Box 5211
Binghamton, NY 13902-5211

Date or dates debt was incurred

0614

As of the petition filing date, the claim is:
Check all that apply.
☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:

Accounts Payable

Is the claim subject to offset?

☒ No
☐ Yes

\$14,209.02

3.69

Orkin Pest Control
205 Summit Point DrSuite 3B
Henrietta, NY 14467

Date or dates debt was incurred

0651

As of the petition filing date, the claim is: \$429.08

Check all that apply.

☐ Contingent

☐ Unliquidated

☐ Disputed

Basis for the claim:
Accounts Payable

Is the claim subject to offset?

☒ No

☐ Yes

3.70

Outdoor Solutions
843 Pannell Road
Macedon, NY 14502

Date or dates debt was incurred

0655

As of the petition filing date, the claim is: \$7,525.00

Check all that apply.

☐ Contingent

☐ Unliquidated

☐ Disputed

Basis for the claim:
Accounts Payable

Is the claim subject to offset?

☒ No

☐ Yes

3.71

PC Connection Sales Corporation
c/o CEO or General Counsel
PO Box 536472
Pittsburgh, PA 15253

Date or dates debt was incurred

0664

As of the petition filing date, the claim is: \$30,244.61

Check all that apply.

☐ Contingent

☐ Unliquidated

☐ Disputed

Basis for the claim:
Accounts Payable

Is the claim subject to offset?

☒ No

☐ Yes

3.72

Pearl Meyer & Partners, LLC
Department # 41287PO Box 650823
Dallas, TX 75265

Date or dates debt was incurred

0665

As of the petition filing date, the claim is: \$3,931.25

Check all that apply.

☐ Contingent

☐ Unliquidated

☐ Disputed

Basis for the claim:
Accounts Payable

Is the claim subject to offset?

☒ No

☐ Yes

3.73

Photronics Inc.
PO Box 911369
Dallas, TX 75391-1369

Date or dates debt was incurred

0675

As of the petition filing date, the claim is:

Check all that apply.

☐ Contingent

☐ Unliquidated

☐ Disputed

Basis for the claim:

Accounts Payable

Is the claim subject to offset?

☒ No

☐ Yes

\$10,518.00

3.74

Piedmont Natural Gas
4720 Piedmont Row Dr
Charlotte, NC 28210

Date or dates debt was incurred

0676

As of the petition filing date, the claim is:

Check all that apply.

☐ Contingent

☐ Unliquidated

☐ Disputed

Basis for the claim:

Accounts Payable

Is the claim subject to offset?

☒ No

☐ Yes

\$77.36

3.75

Post Modern Communications
PO Box 1429
Cornelius, NC 28031

Date or dates debt was incurred

0686

As of the petition filing date, the claim is:

Check all that apply.

☐ Contingent

☐ Unliquidated

☐ Disputed

Basis for the claim:

Accounts Payable

Is the claim subject to offset?

☒ No

☐ Yes

\$766.83

3.76

Propel Software Solutions, Inc.
c/o CEO or General Counsel
835 Main Street
Redwood City, CA 94063

Date or dates debt was incurred

0702

As of the petition filing date, the claim is:

Check all that apply.

☐ Contingent

☐ Unliquidated

☐ Disputed

Basis for the claim:

Accounts Payable

Is the claim subject to offset?

☒ No

☐ Yes

\$66,173.58

3.77	<div>PTB Sales, Inc 1361 Mountain View Circle Azusa, CA 91702</div> <div>Date or dates debt was incurred</div> <div>0707</div>	<div>As of the petition filing date, the claim is: \$5,760.00</div> <div>Check all that apply.</div> <div><input type="checkbox"/> Contingent</div> <div><input type="checkbox"/> Unliquidated</div> <div><input type="checkbox"/> Disputed</div> <div>Basis for the claim: Accounts Payable</div> <div>Is the claim subject to offset?</div> <div><input checked="" type="checkbox"/> No</div> <div><input type="checkbox"/> Yes</div>
3.78	<div>PTC, Inc. 121 Seaport Boulevard Boston, MA 02210</div> <div>Date or dates debt was incurred</div> <div>1165</div>	<div>As of the petition filing date, the claim is: \$211.88</div> <div>Check all that apply.</div> <div><input type="checkbox"/> Contingent</div> <div><input type="checkbox"/> Unliquidated</div> <div><input type="checkbox"/> Disputed</div> <div>Basis for the claim: Accounts Payable</div> <div>Is the claim subject to offset?</div> <div><input checked="" type="checkbox"/> No</div> <div><input type="checkbox"/> Yes</div>
3.79	<div>Pureon, Inc. c/o CEO or General Counsel 1412 Airport Road Monroe, NC 28110</div> <div>Date or dates debt was incurred</div> <div>0709</div>	<div>As of the petition filing date, the claim is: \$24,685.31</div> <div>Check all that apply.</div> <div><input type="checkbox"/> Contingent</div> <div><input type="checkbox"/> Unliquidated</div> <div><input type="checkbox"/> Disputed</div> <div>Basis for the claim: Accounts Payable</div> <div>Is the claim subject to offset?</div> <div><input checked="" type="checkbox"/> No</div> <div><input type="checkbox"/> Yes</div>
3.80	<div>Qorvo, Inc. c/o CEO or General Counsel 7628 Thorndike Road Greensboro, NC 27409-9421</div> <div>Date or dates debt was incurred</div> <div></div>	<div>As of the petition filing date, the claim is: Undetermined</div> <div>Check all that apply.</div> <div><input checked="" type="checkbox"/> Contingent</div> <div><input checked="" type="checkbox"/> Unliquidated</div> <div><input checked="" type="checkbox"/> Disputed</div> <div>Basis for the claim: Litigation Claim</div> <div>Is the claim subject to offset?</div> <div><input checked="" type="checkbox"/> No</div> <div><input type="checkbox"/> Yes</div>

3.81

Quench USA, Inc.
630 Allendale Road, Suite 200
King Of Prussia, PA 19406

Date or dates debt was incurred

0579

As of the petition filing date, the claim is:
Check all that apply.
☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:

Accounts Payable

Is the claim subject to offset?

☒ No
☐ Yes

\$170.53

3.82

RFM Integrated Device Inc.
4100 Midway Rd
Carrollton, TX 75007

Date or dates debt was incurred

As of the petition filing date, the claim is:
Check all that apply.
☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:

Intercompany Payable

Is the claim subject to offset?

☒ No
☐ Yes

\$1,768,640.00

3.83

Rite Track
8655 Rite Track Way
West Chester, OH 45069

Date or dates debt was incurred

0736

As of the petition filing date, the claim is:
Check all that apply.
☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:

Accounts Payable

Is the claim subject to offset?

☒ No
☐ Yes

\$145.95

3.84

Rochester Gas and Electric (RG&E)
PO Box 847813
Boston, MA 02284-7813

Date or dates debt was incurred

0734

As of the petition filing date, the claim is:
Check all that apply.
☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:

Accounts Payable

Is the claim subject to offset?

☒ No
☐ Yes

\$76,300.00

3.85	<div>Rogue Valley Microdevices 943 Automation Way Ste F Grnwy Pk Medford, OR 97504</div> <div>Date or dates debt was incurred</div> <div>0743</div>	<div>As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</div> <div>Basis for the claim: Accounts Payable</div> <div>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</div> <div>\$6,270.00</div>
3.86	<div>Rohde & Schwarz USA, Inc. PO Box 5120 Carol Stream, IL 60197</div> <div>Date or dates debt was incurred</div> <div>0745</div>	<div>As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</div> <div>Basis for the claim: Accounts Payable</div> <div>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</div> <div>\$1,220.00</div>
3.87	<div>Ryan Hill Address on File</div> <div>Date or dates debt was incurred</div> <div>1155</div>	<div>As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</div> <div>Basis for the claim: Accounts Payable</div> <div>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</div> <div>\$2,552.40</div>
3.88	<div>SCIA Systems GmbH Clemens-Winkler-Str. 6c Chemnitz 09116 Germany</div> <div>Date or dates debt was incurred</div> <div>0762</div>	<div>As of the petition filing date, the claim is: Check all that apply. <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</div> <div>Basis for the claim: Accounts Payable</div> <div>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</div> <div>\$10,400.00</div>

3.89	<div>SEGRA 11215 N Community House Road 10th Floor Charlotte, NC 28277</div> <div>Date or dates debt was incurred</div> <div>0765</div>	<div>As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</div> <div>Basis for the claim: Accounts Payable</div> <div>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</div>	\$2,601.54
3.90	<div>Semiconductor Equipment Corporation 5154 Goldman Ave Moorpark, CA 93021</div> <div>Date or dates debt was incurred</div> <div>0769</div>	<div>As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</div> <div>Basis for the claim: Accounts Payable</div> <div>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</div>	\$259.79
3.91	<div>Semiconductor Support Services, Co. 4715 Steiner Ranch Blvd Austin, TX 78732</div> <div>Date or dates debt was incurred</div> <div>0771</div>	<div>As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</div> <div>Basis for the claim: Accounts Payable</div> <div>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</div>	\$1,000.00
3.92	<div>Sharp Business Systems Dept. AT 40322 Atlanta, GA 31192</div> <div>Date or dates debt was incurred</div> <div>0780</div>	<div>As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</div> <div>Basis for the claim: Accounts Payable</div> <div>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</div>	\$870.51

3.93	<div>Silverback Asset Management LLC 1414 Raleigh Road, Suite 250 Chapel Hill, NC 27517</div> <div>Date or dates debt was incurred 6/9/2022</div>	<div>As of the petition filing date, the claim is: Check all that apply. <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed</div> <div>Basis for the claim: 6.0% Convertible Senior Notes due 2027 - Guarantor</div> <div>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</div> <div>\$20,943,500.00</div>
3.94	<div>Solium Capital Inc. Dept 3530 PO Box 123530 Dallas, TX 75312</div> <div>Date or dates debt was incurred 0798</div>	<div>As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</div> <div>Basis for the claim: Accounts Payable</div> <div>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</div> <div>\$6,542.33</div>
3.95	<div>Stericycle, Inc. 28883 Network Place Chicago, IL 60673-1288</div> <div>Date or dates debt was incurred 0815</div>	<div>As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</div> <div>Basis for the claim: Accounts Payable</div> <div>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</div> <div>\$156.48</div>
3.96	<div>Subtron Technology Co., LTD. c/o CEO or General Counsel No. 8, Kuang Fu North Road, HuHsin-Chu Industrial Park Hsin-Chu 30351 Taiwan</div> <div>Date or dates debt was incurred</div>	<div>As of the petition filing date, the claim is: Check all that apply. <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</div> <div>Basis for the claim: Accounts Payable</div> <div>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</div> <div>\$17,951.70</div>

3.97	<div>SWK Technologies 120 Eagle Rock Ave. East Hanover, NJ 07936</div> <div>Date or dates debt was incurred</div> <div>0836</div>	<div>As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</div> <div>Basis for the claim: Accounts Payable</div> <div>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</div> <div>\$3,456.67</div>
3.98	<div>Tai-Saw Technology Co., Ltd. Attn: Alice Ou, Yu-Tung Huang No. 3, Industrial 2nd Rd. Ping-Chen Industrial District Taoyuan 00324 Taiwan</div> <div>Date or dates debt was incurred</div> <div>0839</div>	<div>As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</div> <div>Basis for the claim: Accounts Payable</div> <div>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</div> <div>\$145,272.84</div>
3.99	<div>Tarian Group, LLC 60 Bryant Woods South Amherst, NY 14228</div> <div>Date or dates debt was incurred</div> <div>0945</div>	<div>As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</div> <div>Basis for the claim: Accounts Payable</div> <div>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</div> <div>\$23,730.82</div>
3.100	<div>Technic, Inc. 1 Spectrade Street Cranston, RI 02910</div> <div>Date or dates debt was incurred</div> <div>0842</div>	<div>As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</div> <div>Basis for the claim: Accounts Payable</div> <div>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</div> <div>\$3,763.80</div>

3.101	<div>Tong Hsing Electronics Industries, Ltd c/o CEO or General Counsel No. 88, Ln. 1125 Heping Rd Taoyuan City 334004 Taiwan</div> <div>Date or dates debt was incurred</div> <div>0991</div>	<div>As of the petition filing date, the claim is: Check all that apply. <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</div> <div>Basis for the claim: Accounts Payable</div> <div>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</div> <div>\$79,159.28</div>
3.102	<div>Trustee of the University of Pennsylvania PO Box 785541 Philadelphia, PA 19178</div> <div>Date or dates debt was incurred</div> <div>0903</div>	<div>As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</div> <div>Basis for the claim: Accounts Payable</div> <div>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</div> <div>\$49,652.63</div>
3.103	<div>UBS O'Connor LLC Attn: Andy Martin One North Wacker Drive 32th Floor Chicago, IL 60606</div> <div>Date or dates debt was incurred</div> <div>6/9/2022</div>	<div>As of the petition filing date, the claim is: Check all that apply. <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed</div> <div>Basis for the claim: 6.0% Convertible Senior Notes due 2027 - Guarantor</div> <div>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</div> <div>\$20,943,500.00</div>
3.104	<div>Unimicron Technology Co., Ltd. No. 8, Kuang Fu North Road, Hu Hsin-Chu Industrial Park Hsin-Chu 30351 Taiwan</div> <div>Date or dates debt was incurred</div> <div>0048</div>	<div>As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</div> <div>Basis for the claim: Accounts Payable</div> <div>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</div> <div>\$17,952.14</div>

3.105

Unisem (M) Bhd
No. 1 Persiran Pulau Jaya 9 Kawasan Perindustrian Pulau Jaya,31300
Ipoh
Perak
Malaysia

Date or dates debt was incurred

0917

As of the petition filing date, the claim is:
Check all that apply.
☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:

Accounts Payable

Is the claim subject to offset?

☒ No
☐ Yes

\$834.15

3.106

Unisem Chengdu Co., Ltd.
c/o CEO or General Counsel
No. 8-2 Kexin Road West Park of Chengdu
Chengdu
China

Date or dates debt was incurred

0919

As of the petition filing date, the claim is:
Check all that apply.
☒ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:

Accounts Payable

Is the claim subject to offset?

☒ No
☐ Yes

\$589,610.38

3.107

UPS
PO Box 650690
Dallas, TX 75265-0690

Date or dates debt was incurred

0927

As of the petition filing date, the claim is:
Check all that apply.
☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:

Accounts Payable

Is the claim subject to offset?

☒ No
☐ Yes

\$33.80

3.108

UPS Supply Chain Solutions
28013 Network Place
Chicago, IL 60673

Date or dates debt was incurred

1030

As of the petition filing date, the claim is:
Check all that apply.
☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:

Accounts Payable

Is the claim subject to offset?

☒ No
☐ Yes

\$2,409.10

3.109

Vacuum Engineering & Materials Co., Inc
390 Reed Street
Santa Clara, CA 95050-3108

Date or dates debt was incurred

0935

As of the petition filing date, the claim is:

\$13,050.00

Check all that apply.

☐ Contingent

☐ Unliquidated

☐ Disputed

Basis for the claim:

Accounts Payable

Is the claim subject to offset?

☒ No

☐ Yes

3.110

Valutek
Dept 2081
PO Box 29661
Phoenix, AZ 85038

Date or dates debt was incurred

0938

As of the petition filing date, the claim is:

\$1,850.00

Check all that apply.

☐ Contingent

☐ Unliquidated

☐ Disputed

Basis for the claim:

Accounts Payable

Is the claim subject to offset?

☒ No

☐ Yes

3.111

Waste Management of New York, LLC
26 Patriot Place
Suite 300
Foxboro, MA 02035

Date or dates debt was incurred

1102

As of the petition filing date, the claim is:

\$561.73

Check all that apply.

☐ Contingent

☐ Unliquidated

☐ Disputed

Basis for the claim:

Accounts Payable

Is the claim subject to offset?

☒ No

☐ Yes

3.112

WB Mason
45 Vantage Point Drive
Rochester, NY 14624

Date or dates debt was incurred

0964

As of the petition filing date, the claim is:

\$30.04

Check all that apply.

☐ Contingent

☐ Unliquidated

☐ Disputed

Basis for the claim:

Accounts Payable

Is the claim subject to offset?

☒ No

☐ Yes

3.113

WellNOW Urgent Care
PO Box 10459
Albany, NY 12201-5459

Date or dates debt was incurred

0967

As of the petition filing date, the claim is: \$75.00

Check all that apply.

☐ Contingent

☐ Unliquidated

☐ Disputed

Basis for the claim:

Accounts Payable

Is the claim subject to offset?

☒ No

☐ Yes

3.114

West Publishing Corporation (Thomson Reuters)
Payment Center
PO Box 6292
Carol Stream, IL 60197

Date or dates debt was incurred

0970

As of the petition filing date, the claim is: \$4,231.62

Check all that apply.

☐ Contingent

☐ Unliquidated

☐ Disputed

Basis for the claim:

Accounts Payable

Is the claim subject to offset?

☒ No

☐ Yes

3.115

XPO Logistics Freight Inc.
300 International Boulevard
Rochester, NY 14624

Date or dates debt was incurred

0981

As of the petition filing date, the claim is: \$737.12

Check all that apply.

☐ Contingent

☐ Unliquidated

☐ Disputed

Basis for the claim:

Accounts Payable

Is the claim subject to offset?

☒ No

☐ Yes

3.116

Zoro, Inc.
PO Box 5233
Janesville, WI 53547

Date or dates debt was incurred

0987

As of the petition filing date, the claim is: \$753.78

Check all that apply.

☐ Contingent

☐ Unliquidated

☐ Disputed

Basis for the claim:

Accounts Payable

Is the claim subject to offset?

☒ No

☐ Yes

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1 Bank of New York Mellon Trust Company, N.A. (Indenture Trustee) Attn: Corporate Trust Administration 4655 Salisbury Road, Suite 300 Jacksonville, FL 32256	Line 3.91 & 3.100 <input type="checkbox"/> Not listed. Explain	
4.2 Qorvo, Inc. c/o Alston & Bird LLP Attn: Lieb M. Lerner; Douglas J. Harris 350 South Grand Avenue, 51st Floor Los Angeles, CA 90071	Line 3.79 <input type="checkbox"/> Not listed. Explain	
4.3 Qorvo, Inc. c/o Pashman Stein Walder Hayden PC Attn: John W. Weiss, David Stratton 824 North Market Street, Suite 800 Wilmington, DE 19801	Line 3.79 <input type="checkbox"/> Not listed. Explain	

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

	Total of claim amounts
5a. Total claims from Part 1	\$5,283.00
5b. Total claims from Part 2	\$49,375,081.67
5c. Total of Parts 1 and 2 Lines 5a + 5b = 5c.	\$49,380,364.67

Fill in this information to identify the case:

Debtor name: Akoustis, Inc.

United States Bankruptcy Court for the: District of Delaware

Case number: 24-12797

☐Check if this is an
amended filing**Official Form 206G****Schedule G: Executory Contracts and Unexpired Leases**

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

Schedule G: Executory Contracts and Unexpired Leases**1. Does the debtor have any executory contracts or unexpired leases?**☐

No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.

☒

Yes. Fill in all of the information below even if the contracts or leases are listed on Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B).

2. List all contracts and unexpired leases**State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

- | | | |
|-----|---|---|
| 2.1 | State what the contract or lease is for and the nature of the debtor's interest
State the term remaining
List the contract number of any government contract | Distribution Agreement
<hr/> <hr/> <hr/> |
| 2.2 | State what the contract or lease is for and the nature of the debtor's interest
State the term remaining
List the contract number of any government contract | Maintenance Connection
<hr/> <hr/> <hr/> |
| 2.3 | State what the contract or lease is for and the nature of the debtor's interest
State the term remaining
List the contract number of any government contract | Rep Agreement
<hr/> <hr/> <hr/> |

Acal BFi Central Procurement UK Ltd
 Attn: Hans-Christophe Bachem
 3 The Business Centre
 Molly Millars Lane
 Wokingham, Berkshire RG41 2EY
 United Kingdom

Accruent LLC
 11500 Alterra Parkway
 #110
 Austin, TX 78758

Acetec
 Attn: Mark Hoffmann
 6046 Cornerstone Ct. West
 Suite 106
 San Diego, CA 92121

2.4	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	<u>Manufacturer's Representative Agreement</u> Effective Date: 10/01/2020 Termination Date: 1 year (automatically renewed on a month-to-month basis) <u></u>	<u>ACETEC, Inc</u> Attn: Mark Hoffman 6540 Lusk Blvd C146 San Diego, CA 92121 <u></u>
2.5	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	<u>Data Sheet Edit Software</u> Effective Date: 07/02/2024 Termination Date: 07/02/2025 <u></u>	<u>Adobe</u> 345 Park Avenue San Jose, CA 95110 <u></u>
2.6	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	<u>HR Servicees including payroll, benefits, wc (Marsh) etc. They have the agreements with benefit providers: Aetna (medical, dental), VSP (Vision), Metlife (Life, disability), 401(k) through Voya</u> Effective Date: 02/01/2020 Termination Date: None, provide notice <u></u>	<u>ADP TotalSource</u> Attn: Mia Stewart 5800 Windward Parkway Alpharetta, GA 30005 <u></u>
2.7	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	<u>Rep Agreement</u> <u></u> <u></u>	<u>Advanced Technology Marketing, Inc.</u> Attn: Mike Fahey 2 Courthouse Lane, Unit 16 Chelmsford, MA 1824 <u></u>
2.8	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	<u>Rep Agreement</u> <u></u> <u></u>	<u>AEM</u> Attn: Mike Longano 9465 Counselors Row Suite 200 Indianapolis, IN 46240 <u></u>
2.9	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	<u>Rep Agreement</u> <u></u> <u></u>	<u>Allegiance</u> Attn: Kevin Henley 1333 W McDermott Dr # 200 Allen, TX 75013 <u></u>

2.10	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>Security</p> <p>Effective Date: 05/01/2021 Termination Date: Indefinite</p>	<p>Amherst Security Professionals Inc. 60 Bryant Woods South Amherst, NY 14228</p>
	*Attributed to Akoustis, Inc.		
2.11	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>Distribution Agreement</p>	<p>Amostech Inc. Attn: CS Lim RM210, E-Town2 BLDG, #81, Taejang-Ro Yeongtong—Gu Suwon-City, Gyeonggi-Do 16688 Republic of Korea</p>
2.12	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>Rep Agreement</p>	<p>Amplitude Technical Sales Attn: Joe D'Agostino 252 West Swamp Road Suite 7 Doylestown, PA 18901</p>
2.13	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>Non-Exclusive Distribution Agreement</p> <p>Effective Date: 09/16/2020</p>	<p>AmTechs Corporation Attn: Kunio (Ken) Satoh 5-20-16 Kyodo Setagaya-ku Tokyo Japan</p>
2.14	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>License Form (HFSS, PPC)</p>	<p>ANSYS Inc 2600 ANSYS Drive Canonsburg, PA 15317</p>
2.15	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>D365 Software licenses</p> <p>Termination Date: Month to Month</p>	<p>Armanino Solutions LLC 2700 Camino Ramon Suite 350 San Ramon, CA 94583</p>

2.16	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	<u>Purchase Agreement</u> <u>Effective Date: 07/15/2022</u> 	<u>Aura Semiconductor Limited</u> <u>Attn: Abhay Misra</u> <u>RM D 10/F Tower A Billion CTR</u> <u>1 Wang Kwong Rd Kowloon Bay KL</u> <u>Hong Kong</u> <u>China</u>
2.17	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	<u>AutoDesk Fusion 360 AutoCAD</u> <u>Effective Date: 07/20/2024 Termination Date: 07/20/2025</u> 	<u>Autodesk, Inc.</u> <u>The Landmark @ One Market</u> <u>Suite 400</u> <u>San Francisco, CA 94105</u>
2.18	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	<u>Blackblaze B2</u> <u>Termination Date: monthly</u> 	<u>Backblaze</u> <u>201 Baldwin Ave</u> <u>San Mateo, CA 94401</u>
2.19	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	<u>Bomgar</u> 	<u>BeyondTrust</u> <u>11695 Johns Creeek Parkway</u> <u>Suite 200</u> <u>Johns Creek, GA 30097</u>
2.20	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	<u>Liebert CRV Maintenance Agreement</u> 	<u>Blackmon Service, Inc</u> <u>Attn: Jeff Fugate</u> <u>1601 Cross Beam Drive</u> <u>Charlotte, NC 28217</u>
2.21	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	<u>First Amendment to Lease Agreement</u> <u>Effective Date: 10/30/2017</u> 	<u>Boywic Farms, Ltd.</u> <u>Attn: Britt Weaver</u> <u>2242 Crescent Ave</u> <u>Charlotte, NC 28207</u>

2.22	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	<u>Lease Agreement</u> Effective Date: 07/14/2017 Termination Date: Last day of the 60th Full calendar month	<u>Boywic Farms, Ltd.</u> Attn: Britt Weaver 2242 Crescent Ave Charlotte, NC 28207
2.23	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	<u>Second Amendment to Lease Agreement</u> Effective Date: 07/14/2017 Termination Date: 02/28/2023	<u>Boywic Farms, Ltd.</u> Attn: Britt Weaver 2242 Crescent Ave Charlotte, NC 28207
2.24	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	<u>Third Amendment to Lease Agreement</u> Effective Date: 07/29/2022 Termination Date: 02/28/2026	<u>Boywic Farms, Ltd.</u> Attn: Britt Weaver 2242 Crescent Ave Charlotte, NC 28207
2.25	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	<u>Independent Contractor Agreement</u> Effective Date: 11/01/2023	<u>Bradley Wilson</u> Address on File
2.26	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	<u>Cadence (AWR software)</u> 	<u>Cadence Design Systems Inc</u> 2655 Seely Avenue San Jose, CA 95134
2.27	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	<u>Cadence (EM Solve software)</u> 	<u>Cadence Design Systems Inc</u> 2656 Seely Avenue San Jose, CA 95135

2.28	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	<u>Tooltrack MES (iTrack)</u> 	<u>Chain Reaction Systems</u> 2950 Buskirk Ave Ste 300 Walnut Creek, CA 94597
2.29	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	<u>Avigilon Alta (Openpath) Security System</u> 	<u>Chimera Integrations</u> 1717 McKinney Ave. Suite 1590 Dallas, TX 75210
2.30	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	<u>LADDER Design Engeering</u> Effective Date: 11/01/2024 Termination Date: 05/01/2025 	<u>Chris Yee</u> Address on File
2.31	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	<u>Garment Cleaning</u> 	<u>Cintas</u> PO Box 630910 Cincinnati, OH 45263-0803
*Attributed to Akoustis, Inc.			
2.32	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	<u>Cisco Umbrella</u> 	<u>Cisco</u> 170 West Tasman Drive San Jose, CA 95134
2.33	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	<u>Cloudwell:Products:Calendar Overlay - 125 Users - Annual Subscription, Support Included</u> 	<u>Cloudwell</u> 4075 Wilson Blvd Ste 800 Arlington, VA 22203

2.34	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	<u>Comsol</u> 	<u>COMSOL, Inc.</u> <u>100 District Avenue</u> <u>Burlington, MA 1803</u>
2.35	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	<u>Settlement Agreement #1</u> <u>Effective Date: 12/03/2024</u> 	<u>Cornell University</u> <u>c/o Center for Technology Licensing at Cornell University</u> <u>Attn: Executive Director</u> <u>395 Pine Tree Rd</u> <u>Ste 310</u> <u>Ithaca, NY 14850</u>
2.36	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	<u>CrowdStrike</u> 	<u>Crowdstrike Inc.</u> <u>150 Mathilda Place</u> <u>Suite 300</u> <u>Sunnyvale, CA 94086</u>
2.37	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	<u>Broker for The Standard Insurance (Voluntary Disability Insurance (STD,LTD), offered outside of ADPTS)</u> <u>Effective Date: 06/01/2020 Termination Date: None, annual enrollment</u> 	<u>Cypress Benefit Solutions</u> <u>Attn: Justin Romero</u> <u>8936 Northpointe Execute Park Dr.</u> <u>Suite 240</u> <u>Huntersville, NC 28078</u>
2.38	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	<u>Prototype Agreement</u> 	<u>DARPA</u> <u>Attn: Michael Blackstone</u> <u>675 North Randolph Street</u> <u>Arlington, VA 22203</u>
2.39	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	<u>Phase 2 [8, 12, 18GHz filters]</u> <u>Termination Date: 06/29/2025</u> 	<u>DARPA COFFEE TA 1</u> <u>675 NORTH RANDOLPH STREET</u> <u>Arlington, VA 22203-2114</u>

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|------|---|--|---|
| 2.40 | State what the contract or lease is for and the nature of the debtor's interest
State the term remaining

List the contract number of any government contract | <u>Other Transaction For Prototype Agreement</u>

Effective Date: 04/21/2022 Termination Date: 24 months

 | <u>Defense Advanced Research Projects Agency</u>
Attn: Mark Q. Jones
675 North Randolph St
Arlington, VA 22203-2214

 |
| 2.41 | State what the contract or lease is for and the nature of the debtor's interest
State the term remaining

List the contract number of any government contract | <u>Modification To Other Transaction For Prototype Agreement</u>

Effective Date: 11/30/2020 Termination Date: 24 months

 | <u>Defense Advanced Research Projects Agency</u>
Attn: Michael Blackstone
675 North Randolph St
Arlington, VA 22203-2214

 |
| 2.42 | State what the contract or lease is for and the nature of the debtor's interest
State the term remaining

List the contract number of any government contract | <u>Modification To Other Transaction For Prototype Agreement</u>

Effective Date: 04/28/2021 Termination Date: 24 months

 | <u>Defense Advanced Research Projects Agency</u>
Attn: Michael Blackstone
675 North Randolph St
Arlington, VA 22203-2214

 |
| 2.43 | State what the contract or lease is for and the nature of the debtor's interest
State the term remaining

List the contract number of any government contract | <u>Modification To Other Transaction For Prototype Agreement</u>

Effective Date: 09/20/2021 Termination Date: 24 months

 | <u>Defense Advanced Research Projects Agency</u>
Attn: Michael Blackstone
675 North Randolph St
Arlington, VA 22203-2214

 |
| 2.44 | State what the contract or lease is for and the nature of the debtor's interest
State the term remaining

List the contract number of any government contract | <u>Modification To Other Transaction For Prototype Agreement</u>

Effective Date: 02/01/2022 Termination Date: 24 months

 | <u>Defense Advanced Research Projects Agency</u>
Attn: Michael Blackstone
675 North Randolph St
Arlington, VA 22203-2214

 |
| 2.45 | State what the contract or lease is for and the nature of the debtor's interest
State the term remaining

List the contract number of any government contract | <u>Modification To Other Transaction For Prototype Agreement</u>

Effective Date: 10/01/2020 Termination Date: 24 months

 | <u>Defense Advanced Research Projects Agency</u>
Attn: Michael Blackstone
675 North Randolph St
Arlington, VA 22203-2214

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2.46	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	<u>Other Transaction For Prototype Agreement</u> Effective Date: 10/02/2020 Termination Date: 24 months 	<u>Defense Advanced Research Projects Agency</u> Attn: Michael Blackstone 675 North Randolph St Arlington, VA 22203-2214
2.47	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	<u>Modification To Other Transaction For Prototype Agreement</u> Effective Date: 08/17/2022 Termination Date: 24 months 	<u>Defense Advanced Research Projects Agency</u> Attn: Wang Lon 675 North Randolph St Arlington, VA 22203-2214
2.48	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	<u>Modification To Other Transaction For Prototype Agreement</u> Effective Date: 06/24/2022 Termination Date: 24 months 	<u>Defense Advanced Research Projects Agency</u> Attn: Wang Lon 675 North Randolph St Arlington, VA 22203-2214
2.49	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	<u>COFFEE-TA1-Phase2 Agreement</u> 	<u>Defense Advanced Research Projects Agency (DARPA)</u> Attn: Mark Jones 675 North Randolph Street Arlington, VA 22203
2.50	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	<u>Digital Ocean</u> Termination Date: monthly 	<u>DigitalOcean LLC</u> 101 Avenue of the Americas New York, NY 10013
2.51	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	<u>Distribution Agreement</u> 	<u>Edom</u> Attn: Wilson Yen 8F, No.50, Ln.10, Jihu Rd Neihu Dist Taipei City 114066 Taiwan (ROC)

2.52	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	<u>Purchase Orders</u> <u>Effective Date: Various</u> 	<u>ELTA North America</u> <u>8955 Henkels Lane</u> <u>Suite 508</u> <u>Annapolis Junction, MD 20701</u>
2.53	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	<u>Purchase Orders</u> <u>Effective Date: Various</u> 	<u>Elta Systems LTD</u> <u>Attn: Asulin Eli & Boaron Hila</u> <u>PO Box 330</u> <u>Ashdod 77102</u> <u>Israel</u>
2.54	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	<u>Empire Access Backup Internet</u> 	<u>Empire Access</u> <u>34 Main St</u> <u>Prattsburg, NY 14873</u>
2.55	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	<u>Professional Services Agreement - Prototype Development</u> <u>Effective Date: 03/15/2022 Termination Date: 1 year (automatically renewed for additional 1 year periods)</u> 	<u>Facebook Technologies, LLC</u> <u>Attn: Bruno Cendon Martin</u> <u>1601 Willow Road</u> <u>Menlo Park, CA 94025</u>
2.56	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	<u>Firstlight Phone Service/ Leased Space</u> <u>Termination Date: 90 Day Notice for lease</u> 	<u>Firstlight</u> <u>359 Corporate Drive</u> <u>Portsmouth, HN 3801</u>
2.57	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	<u>Yodeck</u> <u>Effective Date: 06/20/2024 Termination Date: 06/20/2025</u> 	<u>Flipnode LLC</u> <u>315 Montgomery St.</u> <u>9th Floor</u> <u>San Francisco, CA 94104</u>

2.58	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	<div>Distribution Agreement</div> <div></div> <div></div> <div></div>	<div>Fujitron</div> <div>Attn: Makoto Higo</div> <div>Uchikoshi-cho</div> <div>Hachioji City</div> <div>Tokyo 2012-8</div> <div>Japan</div> <div></div>
2.59	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	<div>Rep Agreement</div> <div></div> <div></div> <div></div>	<div>G2 Sales</div> <div>Attn: Mark Bowers</div> <div>5555 Bannergate Drive</div> <div>Johns Creek</div> <div>GA 30022</div> <div></div>
2.60	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	<div>Distribution Agreement</div> <div></div> <div></div> <div></div>	<div>Gateway</div> <div>Attn: Bo Shen</div> <div>RM2301 BLOCK B KONG NAM INDUSTRIAL BUILDING</div> <div>603-609 CASTLE PEAK ROAD</div> <div>Tsuen Wan</div> <div>Hong Kong</div> <div></div>
2.61	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	<div>D365 Consultant</div> <div></div> <div>Termination Date: Termination on request by both parties</div> <div></div>	<div>GazingCloud Limited UK (David Saunders)</div> <div>25 Gelli Frongoch</div> <div>Cardif CF23 8QD</div> <div>United Kingdom</div> <div></div>
2.62	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	<div>Github</div> <div></div> <div></div> <div></div>	<div>GitHub</div> <div>88 Colin P. Kelly Jr. Street</div> <div>San Francisco, CA 94107</div> <div></div>
2.63	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	<div>Immigration services</div> <div></div> <div>Effective Date: 1/21/21 (date of most recent agreement, but have been working with Akoustis well before this date) Termination Date: New fee schedule provided annually on December 1; We elect to use them on a case by case basis</div> <div></div>	<div>Global Immigration Partners</div> <div>Attn: Jim Gotcher</div> <div>30300 Agoura Road</div> <div>Agoura Hills, CA 91301</div> <div></div>

2.64	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	<div>International employer of record: Singapore, UK</div> <div>Effective Date: 02/28/2022 Termination Date: Duration of employment</div>	<div>Globalization Partners Attn: Marystella Gomez 175 Federal Street 17th Floor Boston, MA 2110</div>
2.65	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	<div>Godaddy DNS and SSL Certificate akoustis.com</div>	<div>Godaddy 100 South Mill Ave Suite 1600 Tempe, AZ 85281</div>
2.66	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	<div>Taiwan finance and payroll services, other ad hoc support</div> <div>Effective Date: 04/12/2022 Termination Date: None, provide 1 month notice</div>	<div>Grant Thornton Attn: Jay Lo 5th Floor, No. 21 Zhongxiao East Road, Section 6 Taipei Taiwan (ROC)</div>
2.67	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	<div>Contract for SPIRION software</div> <div>Termination Date: 08/01/2025</div>	<div>Guidepoint Security LLC 2201 Cooperative Way Suite 225 Herndon, VA 20171</div>
2.68	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	<div>Rep Agreement</div>	<div>Hana Attn: Nikki Hyein Kim #B-2416, 170 Seohyeon-ro Bundang-gu, Seongnam-si Gyeonggi-do, 13590 Republic of Korea</div>
2.69	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	<div>Hardware Product Purchase Agreement</div> <div>Effective Date: 06/01/2020 Termination Date: 3 year initial term, automatic renewals for successive 1 year periods</div>	<div>Hewlett Packard Enterprise Company Attn: Mohammad Darbandi 6280 America Center Drive San Jose, CA 95002</div>

2.70	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	<u>Purchase Agreement</u> 	HPE Zachi Friedman 3333 Scott Blvd Santa Clara, CA 95054
2.71	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	<u>Distribution Agreement</u> 	IMCA Attn: Cemal Alpay Regnum Sky Tower Muhsin Yazicioglu Caddesi No57/115 Cankaya/Ankara 6530 Turkey
2.72	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	<u>Intel H6</u> 	Intel 4100 Monument Corner dr Fairfax, VA 22030
2.73	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	<u>First Amendment to Terms and Conditions of Purchase Order</u> <u>Effective Date: 10/20/2021</u> 	Intel Corporation Attn: Shah, Hemal 2200 Mission College Blvd. Santa Clara, CA 95054-1549
2.74	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	<u>5GH 6GHz Diplexer Statement of Work (SOW)</u> <u>Effective Date: 05/20/2021</u> 	Intel Corporation 2200 Mission College Blvd Santa Clara, CA 95054
2.75	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	<u>Material Scientist</u> <u>Effective Date: 07/07/2023 Termination Date: 07/05/2027</u> 	Ivoyl Koutsaroff Address on File

2.76	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	Consultant - SharePoint Termination Date: Termination on request by both parties 	Jennifer Eckard Address on File
2.77	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	JetBrains Effective Date: 11/14/2024 Termination Date: 11/14/2025 	JetBrains Americas, Inc. 10 Lake Center Dr #203 Marlton, NJ 8053
2.78	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	Software licese for JMP software Termination Date: 08/14/2025 	JMP Statistical Discovery LLC 920 SAS Campus Drive Cary, NC 27513
2.79	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	Distribution Agreement 	JS Commtech Attn: JS Lee Seohyeon-ro, Bundang-gu, Seongnam-si, Gyeonggi-do, Hyoryeong-ro 55 gil, Seocho-gu, Seoul 6654 Republic of Korea
2.80	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	Spanning Backup For Microsoft Office 365 Archived unlimited /Vulscan Termination Date: 06/03/2025 	Kaseya US LLC 701 Brickell Avenue Suite 400 Miami, FL 33131
2.81	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	LADDER Engineering Effective Date: 10/25/2024 Termination Date: 04/25/2025 	Kyle Cooduvalli Address on File

2.82	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	<u>Purchase Order</u> <u>Effective Date: 11/15/2022</u> 	<u>Lockheed Martin Corporation</u> <u>Attn: Usha Patel</u> <u>199 Borton Landing Rd</u> <u>65T1</u> <u>RMS - Moorestown</u> <u>Moorestown, NJ 08057-0910</u>
2.83	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	<u>Build LADDER tool, run 3 lots [S, C, X]</u> <u>Termination Date: 12/01/2025</u> 	<u>MassTech (LADDER)</u> <u>75 North Drive</u> <u>Westborough, MA 1581</u>
2.84	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	<u>LADDER Agreement</u> 	<u>ME Commons</u> <u>Attn: Carolyn Kirk</u> <u>75 North Drive</u> <u>Westborough, MA 1581</u>
2.85	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	<u>Professional Services Agreement Statement of Work (Exhibit A)</u> <u>Effective Date: 06/20/2022</u> 	<u>Meta Platforms Technologies</u> <u>Attn: Yuen Hui Chee</u> <u>1601 Willow Rd</u> <u>Menlo Park, CA 94025</u>
2.86	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	<u>Distribution Agreement</u> 	<u>Milexia Italy</u> <u>Attn: Mitia Cugusi</u> <u>Via Sardegna 1</u> <u>Milano 20146</u> <u>Italy</u>
2.87	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	<u>Purchase Orders</u> <u>Effective Date: Various</u> 	<u>Mixed-Signal Devices Inc.</u> <u>Attn: Avi Madisetti</u> <u>18 Technology</u> <u>Suite 163</u> <u>Irvine, CA 92618</u>

2.88	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	Mosyle MDM	Mosyle Corporation PO Box 2317 Winter Park, FL 32790
2.89	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	SOW	Murata 10-1 Higashikotari i-chome Nagaokakyo Kyoto 617-85555 Japan
2.90	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	N41 2.6GHz Baw Filter Statement of Work (SOW) Effective Date: 02/17/2022	Murata Manufacturing Co., Ltd Attn: Takaki Murata 10-1 Higashikotari 1-Chome Nagaokakyo Kyoto 617-8555 Japan
2.91	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	First Amended and Restated N41 2.6GHz BAW Filter Statement of Work (SOW) Effective Date: 04/15/2022	Murata Manufacturing Co., Ltd Attn: Takaki Murata; Jiro Shibata 10-1 Higashikotari 1-Chome Nagaokakyo-shi Kyoto-fu 617-8555 Japan
2.92	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	N-able RMM	N-Able Technologies 50 North Lindsay Street 2nd Floor Dundee United Kingdom
2.93	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	LADDER Engineering Effective Date: 11/13/2024 Termination Date: 03/31/2025	Nathan Conrad Address on File

2.94	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	<u>Contractor - LADDER project</u> <u>Termination Date: 03/31/2025</u> <u></u>	<u>Nelson Conrad</u> <u>Address on File</u> <u></u>
2.95	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	<u>Purchase Agreement</u> <u>Effective Date: 06/07/2022</u> <u></u>	<u>Nineteen77 Global Multi-Strategy Alpha Master Limited</u> <u>c/o UBS O'Connor LLC</u> <u>One North Wacker Drive, 31st Floor</u> <u>Chicago, IL 60606</u> <u></u>
2.96	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	<u>Registration Rights Agreement</u> <u>Effective Date: 06/09/2022</u> <u></u>	<u>Nineteen77 Global Multi-Strategy Alpha Master Limited</u> <u>c/o UBS O'Connor LLC</u> <u>Attn: Connor Burke and James Del Medico</u> <u></u>
2.97	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	<u>Memorandum of Company Lease Agreement</u> <u>Effective Date: 02/27/2018 Termination Date: 12/31/2028</u> <u></u>	<u>Nixon Peabody LLP</u> <u>Attn: Barry Carrigan</u> <u>1300 Clinton Square</u> <u>Rochester, NY 14604</u> <u></u>
2.98	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	<u>COFFEE-TA2-AROMA Agreement</u> <u></u> <u></u>	<u>Nokia</u> <u>Attn: Chris Smith</u> <u>3201 Olympus Blvd</u> <u>Dallas, Texas 75019</u> <u></u>
2.99	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	<u>Non-US Government Contract Funding (NCTA, Research and Development, Indirect)</u> <u>Effective Date: 05/12/2017</u> <u></u>	<u>Northrop Grumman Systems Corporation</u> <u>Attn: Joseph Barr</u> <u>8710 Freeport Parkway, Suite 200</u> <u>Irving, TX 75063-2577</u> <u></u>

2.100	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	<u>Non-US Government Contract Funding (NCTA, Research and Development, Indirect)</u> 	<u>Northrop Grumman Systems Corporation</u> <u>Attn: Joseph Barr</u> <u>8710 Freeport Parkway, Suite 200</u> <u>Irving, TX 75063-2577</u>
2.101	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	<u>Non-US Government Contract Funding (NCTA, Research and Development, Indirect)</u> <u>Effective Date: 05/12/2017</u> 	<u>Northrop Grumman Systems Corporation</u> <u>Attn: Joseph Barr</u> <u>8710 Freeport Parkway, Suite 200</u> <u>Irving, TX 75063-2577</u>
2.102	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	<u>Numerical Cloud</u> 	<u>Numerical Innovations</u> <u>2850 W. Horizon Ridge Parkway</u> <u>Suite 200</u> <u>Henderson, NV 89052</u>
2.103	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	<u>Rep Agreement</u> 	<u>O'Donnell Associates Southwest</u> <u>Attn: David Levy</u> <u>11225 N 28th Drive</u> <u>Suite D114</u> <u>Phoenix, AZ 85029</u>
2.104	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	<u>Manufacturer's Representative Agreement</u> <u>Effective Date: 08/22/2024</u> 	<u>Oak Technical Sales</u> <u>Attn: John Snow</u> <u>1041 Grand Ave</u> <u>Suite 179</u> <u>Saint Paul, MN 55105</u>
2.105	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	<u>Company Lease Agreement</u> <u>Effective Date: 02/01/2018</u> 	<u>Ontario County Industrial Development Agency</u> <u>Attn: Michael Manikowski</u> <u>20 Ontario St</u> <u>Canandaigua, NY 14424</u>

2.106	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	<u>Lease & Project Agreement</u> <u>Effective Date: 02/01/2018</u> <u></u>	<u>Ontario County Industrial Development Agency</u> <u>Attn: Michael Manikowski</u> <u>20 Ontario St</u> <u>Canandaigua, NY 14424</u> <u></u>
2.107	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	<u>Elevator inspection</u> <u>Effective Date: 09/01/2018 Termination Date: Month-To-Month</u> <u></u>	<u>OTIS Elevator Company</u> <u>1 Carrier Place</u> <u>Farmington, CT 6032</u> <u></u>
2.108	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	<u>Snowplowing</u> <u>Effective Date: 11/01/2024 Termination Date: 05/01/2025</u> <u></u>	<u>Outdoor Solutions</u> <u>843 Pannell Road</u> <u>Macedon, NY 14502</u> <u></u>
*Attributed to Akoustis, Inc.			
2.109	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	<u>Affirmative Action Services for OFCCP Compliance</u> <u>Effective Date: 11/20/2020 Termination Date: Terminated agreement last week</u> <u></u>	<u>Outsolve</u> <u>Attn: Taylor Lemoine</u> <u>3330 W. Esplanade Avenue</u> <u>Suite 301</u> <u>Metairie, LA 70002</u> <u></u>
2.110	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	<u>Distribution Agreement</u> <u></u> <u></u>	<u>Pantek Technology Corp.</u> <u>Attn: Kira Huang</u> <u>7F, No605 Ruei-Guang Rd</u> <u>Neihu Dist</u> <u>Taipei City 11492</u> <u>Taiwan (ROC)</u> <u></u>
2.111	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	<u>Parallels Desktop for Mac Business Subscription 1Yr*</u> <u></u> <u></u>	<u>Parallels International GmbH</u> <u>110 110th Ave NE, #410</u> <u>Bellevue, WA 98004</u> <u></u>

2.112	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	52653694 VMware vSphere Essentials Plus 8 Effective Date: 07/22/2024 Termination Date: 07/21/2025	PC Connection 730 Milford Road Merrimack, NH 3054
2.113	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	Corporate Veeam Essentials Enterprise License + 24 / 7 Support 1 Year Effective Date: 05/29/2024 Termination Date: 05/28/2025	PC Connection 730 Milford Road Merrimack, NH 3054
2.114	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	Mimecast Services	PC Connection 730 Milford Road Merrimack, NH 3054
2.115	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	MSDN	PC Connection 730 Milford Road Merrimack, NH 3054
2.116	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	NITRO Studio for Microsoft Crow Canyon Systems Effective Date: 11/16/2024 Termination Date: 11/15/2025	PC Connection 730 Milford Road Merrimack, NH 3054
2.117	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	Renewal Microsoft MOV SA V3121919 year 1 of 3 expires 10/31 Effective Date: 10/05/2021 Termination Date: 10/31/2027	PC Connection 730 Milford Road Merrimack, NH 3054

2.118	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	<div>Sharegate</div> <div>Effective Date: 10/28/2024 Termination Date: 10/27/2025</div>	<div>PC Connection 730 Milford Road Merrimack, NH 3054</div>
2.119	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	<div>VoIP System and Security system</div> <div>Termination Date: Month to Month</div>	<div>Post Modern Solutions 9820 Northcross Center Ct. Huntersville, NC 28078</div>
2.120	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	<div>IT Hardware Maintenance contract</div> <div>Effective Date: 07/31/2024 Termination Date: 07/30/2025</div>	<div>Pre Rack IT, LLC 1984 Howell Mill NW Suite 20355 Atlanta, GA 30325</div>
2.121	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	<div>Distribution Agreement</div>	<div>Prohubs Attn: Vincent Lin 13590, Republic of Korea Xintai 5th Rd., Xizhi Dist New Taipei City 221 Taiwan (ROC)</div>
2.122	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	<div>Non-Exclusive Distribution Agreement</div> <div>Effective Date: 01/29/2022</div>	<div>Prohubs International Corp. Attn: Vincent Lin 9F, No 77, Sec.1 Xintai 5th Rd., Xizhi Dist. New Taipei City Taiwan</div>
2.123	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	<div>COMSOL simulations</div> <div>Effective Date: 11/07/2024 Termination Date: 04/15/2025</div>	<div>Q-Arts Consulting 7A-5 Pop Bogomyi Str. 3000 Vratsa Bulgaria</div>

2.124	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	<u>Change to Purchase Order 4503636863/605</u> <u>Effective Date: 03/28/2019</u> <u></u>	<u>RF360 Europe GmbH</u> <u>A Qualcomm - TDK Joint Venture</u> <u>Anzinger Strabe 13</u> <u>Muenchen 81671</u> <u>Germany</u> <u></u>
2.125	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	<u>Change to Purchase Order 4503648723/605</u> <u>Effective Date: 09/25/2019</u> <u></u>	<u>RF360 Europe GmbH</u> <u>A Qualcomm - TDK Joint Venture</u> <u>Anzinger Strabe 13</u> <u>Muenchen 81671</u> <u>Germany</u> <u></u>
2.126	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	<u>Sandia LDRD Year 3 – 15GHz</u> <u></u> <u></u>	<u>RFMW (Sandia)</u> <u>188 Martinvale Lane</u> <u>San Jose, CA 95119</u> <u></u>
2.127	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	<u>Foundry Agreement</u> <u></u> <u></u>	<u>Richwave</u> <u>Attn: Shyh Chyl Wong</u> <u>3F No1 Alley 20</u> <u>Lane 407 Sec2 Tiding Blvd, Neihu District</u> <u>Taipei City 114</u> <u>Taiwan (ROC)</u> <u></u>
2.128	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	<u>Foundry Agreement</u> <u>Effective Date: 06/17/2021 Termination Date: 3</u> <u>year initial term, automatic renewals for</u> <u>successive 1 year periods</u> <u></u>	<u>Richwave Technology Corporation</u> <u>Attn: Stephen Hsieh</u> <u>3rd Floor, No. 1, Alley 20</u> <u>Lane 407, Section 2, Tiding Blvd</u> <u>Taipei 114</u> <u>Taiwan</u> <u></u>
2.129	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	<u>Electricity</u> <u>Effective Date: 04/23/2024 Termination Date:</u> <u>04/23/2025</u> <u></u>	<u>Rochester Gas and Electric</u> <u>180 South Clinton Avenue</u> <u>Rochester, NY 14604</u> <u></u>

2.130	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	<div>Contractor - LADDER project</div> <div>Termination Date: 03/31/2025</div>	<div>Ryan Hill</div> <div>Address on File</div>
2.131	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	<div>LADDER Software Engineering</div> <div>Effective Date: 10/01/2024 Termination Date: 03/31/2025</div>	<div>Ryan Hill</div> <div>Address on File</div>
2.132	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	<div>IPR Infringement indemnity</div>	<div>Sagemcom</div> <div>250 Route de l'Empereur</div> <div>Rueil-Malmaison 92500</div> <div>France</div>
2.133	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	<div>Samsung N104 Filter</div>	<div>Samsung</div> <div>Attn: David Dongjin Jung</div> <div>34 Seongchon-gil</div> <div>Seocho-gu, Seoul</div> <div>Korea</div>
2.134	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	<div>Purchase Orders</div> <div>Effective Date: Various</div>	<div>Samsung Electro-Mechanics Co., Ltd</div> <div>150, Maeyeong-ro, Yeongtong-gu</div> <div>Gyeonggi-do</div> <div>Suwon-si</div> <div>Republic of Korea</div>
2.135	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	<div>Purchase Orders</div> <div>Effective Date: Various</div>	<div>Samsung Electronics, Co., Ltd.</div> <div>129 Samsung-ro, Yeongtong-gu</div> <div>Suwon-si</div> <div>Republic of Korea</div>

2.136	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>Manufacturer's Representative Agreement</p>
2.137	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>Sharp Solution</p>
2.138	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>Signin App</p>
2.139	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>Internet and phone services provider</p>
2.140	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>Spirion</p>
2.141	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>Squarespace (akoustisboard.com)</p>

SAP Technologies
Attn: Anjan Prasad
#30, Sarada Nivas, 15th Cross, Ashoknagar
Banashankari First Stage
Bengaluru
Karnataka 560 050
India

Sharp Business Systems
4404 Stuart Andrew Blvd
Charlotte, NC 28217

Sign In App Inc
150 2nd Ave N
Suite 1540
St. Petersburg, FL 33701

Spectrum (NC)
14219 Reese Blvd
Huntersville, NC 28078

Spirion
3030 North Rocky Point Drive West
Suite 470
Tampa, FL 33607

Squarespace, Inc
225 Varick Street
12 Floor
New York, NY 10014

- 2.142 **State what the contract or lease is for and the nature of the debtor's interest** Distribution Agreement
State the term remaining _____
List the contract number of any government contract _____
STG International, Ltd.
Attn: Alex Zaid
53 Derech Hashalom St
Givatayim 53454
Israel
- 2.143 **State what the contract or lease is for and the nature of the debtor's interest** Product Development and Supply Agreement
State the term remaining _____
List the contract number of any government contract _____
Tai-Saw Tech (TST)
Attn: Yu-Tung Huang
No3, Industrial 2nd Rd
Ping Chen Industrial District
Taoyuan
Taiwan (ROC)
- 2.144 **State what the contract or lease is for and the nature of the debtor's interest** Service Agreement
State the term remaining _____
List the contract number of any government contract _____
Tai-Saw Tech (TST)
Attn: Yu-Tung Huang
No3, Industrial 2nd Rd
Ping Chen Industrial District
Taoyuan
Taiwan (ROC)
- 2.145 **State what the contract or lease is for and the nature of the debtor's interest** SOW
State the term remaining _____
List the contract number of any government contract _____
Tai-Saw Tech (TST)
Attn: Yu-Tung Huang
No3, Industrial 2nd Rd
Ping Chen Industrial District
Taoyuan
Taiwan (ROC)
- 2.146 **State what the contract or lease is for and the nature of the debtor's interest** Supply agreement
State the term remaining _____
List the contract number of any government contract _____
Tarana
630 Alder Dr
Milpitas, CA 95035
- 2.147 **State what the contract or lease is for and the nature of the debtor's interest** Purchase Order
State the term remaining Effective Date: 07/25/2018
List the contract number of any government contract _____
Tarana Wireless, Inc.
2953 Bunker Hill Lane
Suite 100
Santa Clara, CA 95054

- 2.148 **State what the contract or lease is for and the nature of the debtor's interest** IP Indemnification Agreement
State the term remaining
List the contract number of any government contract TDK Corporation
2-5-1, Nihonbashi
Chuo-ku
Tokyo
Japan
- 2.149 **State what the contract or lease is for and the nature of the debtor's interest** PDK Software License Agreement
State the term remaining Effective Date: 09/24/2022 Termination Date: With ninety (90) days advanced written notice.
List the contract number of any government contract TDK Corporation
2-5-1, Nihonbashi
Chuo Ku
Tokyo 103-6128
Japan
- 2.150 **State what the contract or lease is for and the nature of the debtor's interest** Settlement and Release Agreement
State the term remaining Effective Date: 12/06/2023
List the contract number of any government contract TDK Corporation of America
Attn: Hironori Sakaki
9820 Willow Creek Road, Suite 310
San Diego, CA 92131
- 2.151 **State what the contract or lease is for and the nature of the debtor's interest** Note Agreement
State the term remaining Effective Date: 06/09/2022
List the contract number of any government contract The Bank of New York Mellon Trust Company, N.A., as Conversion Agent 4655
Attn: Corporate Trust Administration
4655 Salisbury Road
Suite 300
Jacksonville, FL 62256
- 2.152 **State what the contract or lease is for and the nature of the debtor's interest** Registration Rights Agreement
State the term remaining Effective Date: 06/07/2022
List the contract number of any government contract The Bank of New York Mellon Trust Company, N.A., as Paying Agent
4655 Salisbury Road
Suite 300
Jacksonville, FL 62256
- 2.153 **State what the contract or lease is for and the nature of the debtor's interest** Purchase Agreement
State the term remaining Effective Date: 06/07/2022
List the contract number of any government contract The Bank of New York Mellon Trust Company, N.A., as Trustee
Attn: Corporate Trust Administration
4655 Salisbury Road
Suite 300
Jacksonville, FL 32256

2.154	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	Settlement Agent Agreement Effective Date: 06/08/2022	The Bank of New York Mellon Trust Company, N.A. as Settlement Agent 4655 Salisbury Road Suite 300 Jacksonville, FL 32256
2.155	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	Modification to Other Transaction for Prototype Agreement Effective Date: 09/29/2023	The Defense Advanced Research Projects Agency Attn: Lon Wang 675 North Randolph Street Arlington, VA 22203-2114
2.156	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	Sub-Performer Agreement Effective Date: 09/13/2024 Termination Date: 09/12/2025	The Massachusetts Technology Park Corporation d/b/a Massachusetts Technology Collaborative Attn: Jennifer Saubermann 75 North Drive Westborough, MA 1581
2.157	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	Liebert UPS Maintenance Agreement Effective Date: 09/16/2024	Vertiv Corporation 1601 Cross Beam Drive Charlotte, NC 28217
2.158	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	Rep Agreement	Vitale ESM, LLC Attn: Adam Vitale 429 N Franklin St Unit 105 Syracuse, NY 13204
2.159	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	Waste Disposal Effective Date: 10/06/2023 Termination Date: 10/06/2026	Waste Management 26 Patriot Place STE 300 Foxboro, MA 2035

*Attributed to Akoustis, Inc.

2.160	State what the contract or lease is for and the nature of the debtor's interest	Security Consultant	White Raven Security LLC 432 Walnut Ave Charlotte, NC 28208-4534
	State the term remaining	Termination Date: When PO depletes	
	List the contract number of any government contract		
2.161	State what the contract or lease is for and the nature of the debtor's interest	Website Hosting (akoustis, foundry, rfmi)	Wordify Pty Ltd Sydney, New South Wales Australia
	State the term remaining	Termination Date: Month to Month	
	List the contract number of any government contract		
2.162	State what the contract or lease is for and the nature of the debtor's interest	ManageEngine Log360 Cloud	Zoho Corp 4141 Hacienda Drive Pleasanton, CA 94588
	State the term remaining	Effective Date: 01/19/2025 Termination Date: 01/18/2026	
	List the contract number of any government contract		

Fill in this information to identify the case:

Debtor name: Akoustis, Inc.

United States Bankruptcy Court for the: District of Delaware

Case number: 24-12797

☐Check if this is an
amended filing**Official Form 206H****Schedule H: Codebtors**

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Does the debtor have any codebtors?☐

No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.

☒

Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, *Schedules D-G*. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor**Column 2: Creditor**

Name	Mailing Address	Name	Check all schedules that apply:
2.1 Akoustis Technologies, Inc.	9805 Northcross Center Court, Suite A Huntersville, NC 28078	Silverback Asset Management LLC	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.2 Akoustis Technologies, Inc.	9805 Northcross Center Court, Suite A Huntersville, NC 28078	UBS O'Connor LLC	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.3 Grinding and Dicing Services, Inc.	925 Berryessa Road San Jose, CA 95133	Joseph Collins	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.4 Grinding and Dicing Services, Inc.	925 Berryessa Road San Jose, CA 95133	Laila Haq Collins	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

2.5

Grinding and Dicing
Services, Inc.

925 Berryessa Road
San Jose, CA 95133

Nabila Haq

☒ D

☐ E/F

☐ G

2.6

Grinding and Dicing
Services, Inc.

925 Berryessa Road
San Jose, CA 95133

Saira Y. Haq, Trustee, Non-Exempt Marital Trust
Created May 26, 2006 Under the Terms of the Haq
Living Trust Dated April 12, 1989

☒ D

☐ E/F

☐ G

2.7

Grinding and Dicing
Services, Inc.

925 Berryessa Road
San Jose, CA 95133

Yousuf

☒ D

☐ E/F

☐ G

Fill in this information to identify the case:

Debtor name: Akoustis, Inc.

United States Bankruptcy Court for the: District of Delaware

Case number: 24-12797

☐Check if this is an
amended filing**Official Form 202****Declaration Under Penalty of Perjury for Non-Individual Debtors**

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ Amended *Schedule* _____
- ☐ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a _____

declaration

I declare under penalty of perjury that the foregoing is true and correct.

02/03/2025

Executed on

/s/ Mark D. Podgainy

Signature of individual signing on behalf of debtor
Mark D. Podgainy

Printed name
Finance Transformation Officer

Position or relationship to debtor